



**FORENSICS @ NIST**

**#NISTForensics**

# Sequencing and Standards for Characterization of the Mitochondrial Genome

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Forensics @NIST

November 7, 2018

# Outline

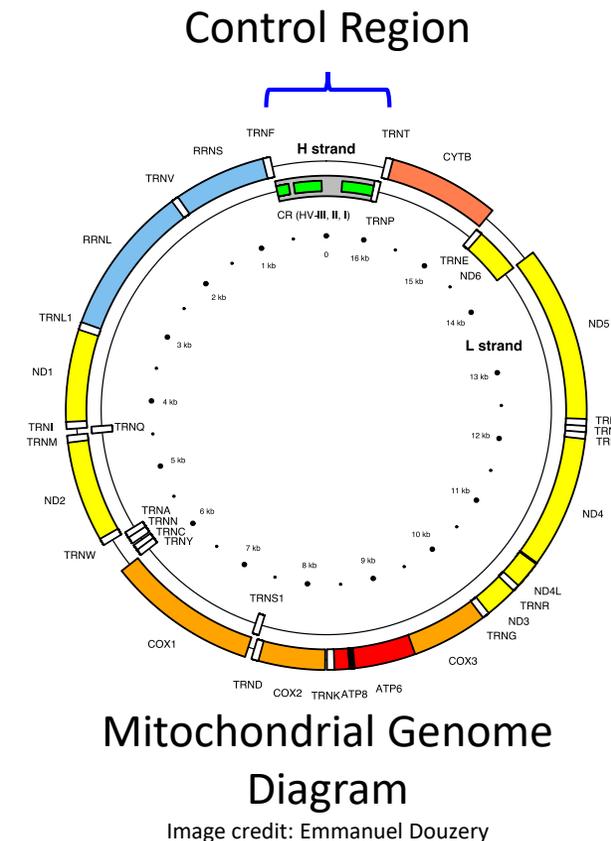
- Sanger sequencing and the “next generation”
- Reference materials and mtDNA sequencing
- Population sequencing project

# NIST Disclaimer

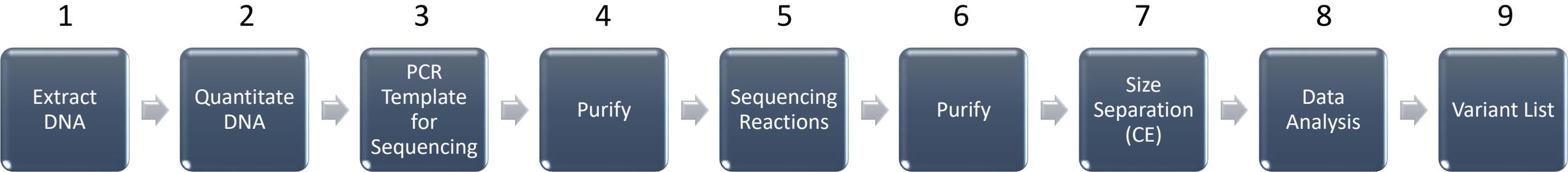
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- All work presented has been reviewed and approved by the NIST Human Subjects Protections Office.

# Mitochondrial DNA Sequencing - Introduction

- Mitochondrial DNA advantages
  - High copy number
    - Very small quantity of evidence required
  - Single nucleotide variants (SNPs or SNVs) = profile
    - Small region of DNA analyzed
    - Short PCR amplicons
  - Applicable to challenging/degraded/limited samples
    - Mass disaster, missing persons
      - Example: World Trade Center victim identification – [44,000 mtDNA profiles](#)
- Disadvantage
  - Low power of discrimination using “Control Region”
    - 26,127 CR genotypes in EMPOP database for matching
  - Can be improved with whole mtGenome analysis

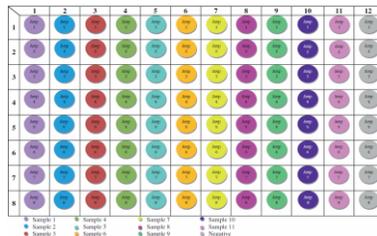


# Sanger Sequencing Workflow - mtGenome



8 Reactions Per Sample

> 100 Reactions Per Sample

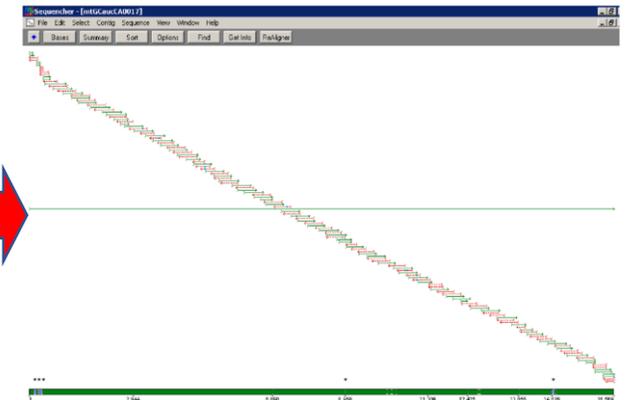
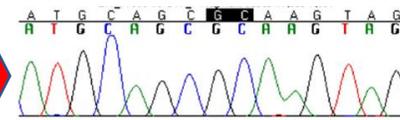


**A**

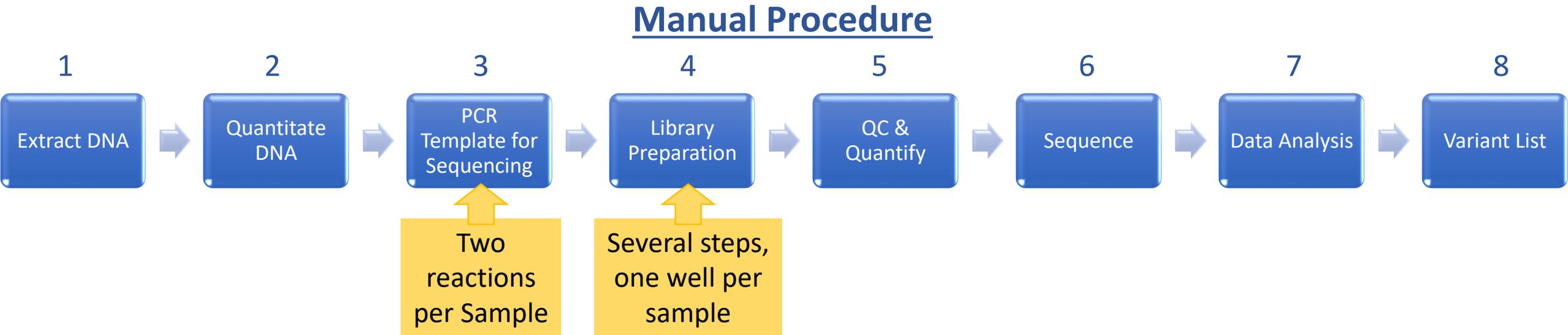
	1	2	3	4	5	6	7	8	9	10	11	12
A	F402	F419	F400	F1300	F1687	F1983	F2105	F2303	F2504			
B	F3025	F2922	F2641	F3441	F3635	F3990	F4142	F4392	F1135			
C	F4609	F4625	F1150	F3118	F5684	F5668	F6032	F6718	F6822			
D	F6026	F7275	F7396	F7527	F7821	F8129	F8355	F8717	F8496			
E	F8940	F9272	F9493	F9892	F10287	F10419	F10689	F10950	F8668			
F	F11219	F11760	F11964	F12184	F12432	F12741	F13203	F13629				
G	F13825	F14058	F14431	F14641	F14881	F15190	F15500	F15899				
H	F16879	F16976	F16959	F16160	F1654	F1629	F3144	F3146				

**B**

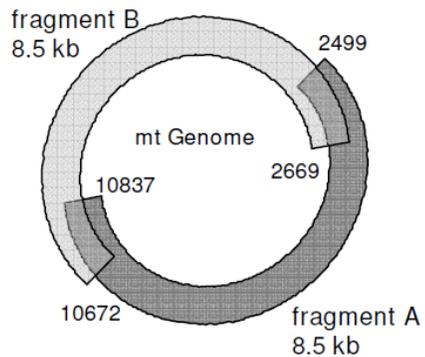
	1	2	3	4	5	6	7	8	9	10	11	12
A	R878	R1106	R1365	R1769	R1924	R2216	R2439	R2818	R11428			
B	R3006	R2417		R6825	R4162	R4479	R4676	R4811	R13264			
C	R5034	R6210	R6325	R6681	R6799	R6954	R6444	R6959	R11804			
D	R7248	R7489	R7796	R8141	R8378	R8640	R8949	R9201				
E	R9276	R9611	R9853	R10171	R10294	R10715	R10942	R11166				
F	R11768	R13088	R12302	R12796	R13025	R13390	R13659	R13865				
G	R14118	R14448	R14721	R14902	R15296	R15585	R15729	R16042				
H	R16476	R16476	R2854	R2926	R6844	R6880	R6994	R6996				



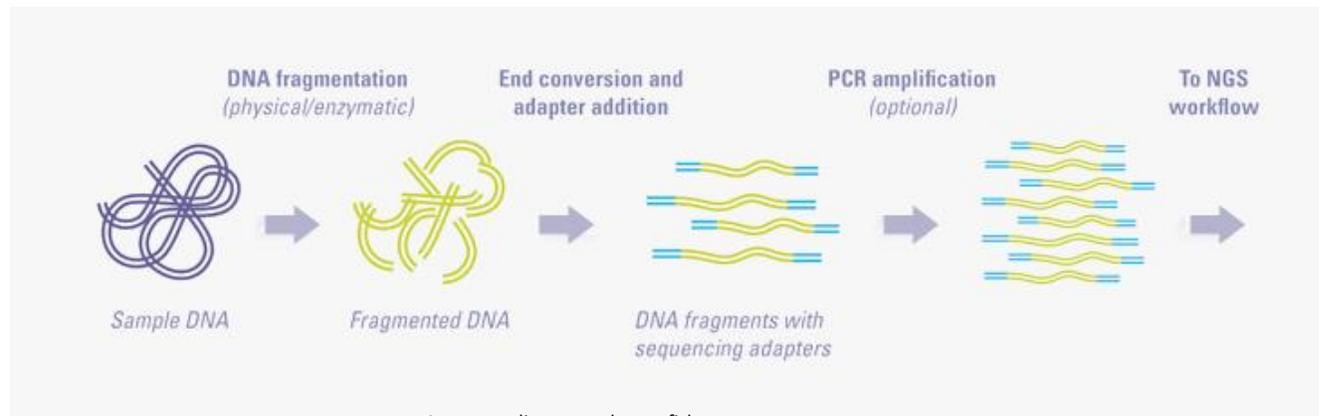
# Next Generation Sequencing Workflow



Step 3: Amplify mtGenome with long PCR (2 reactions)



Step 4: Library preparation



Step 6: Sequence on MiSeq

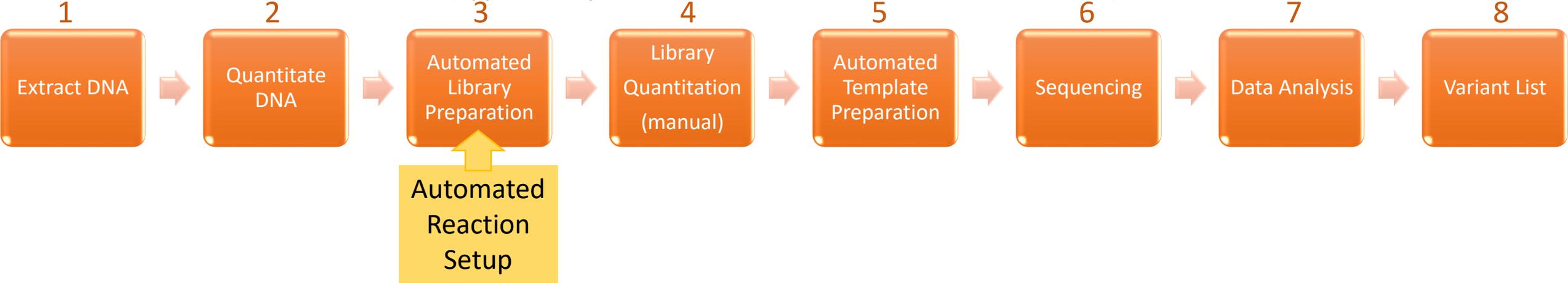


Image credit:  
www.Illumina.com

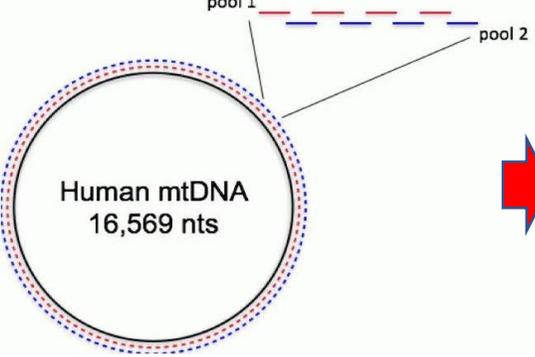
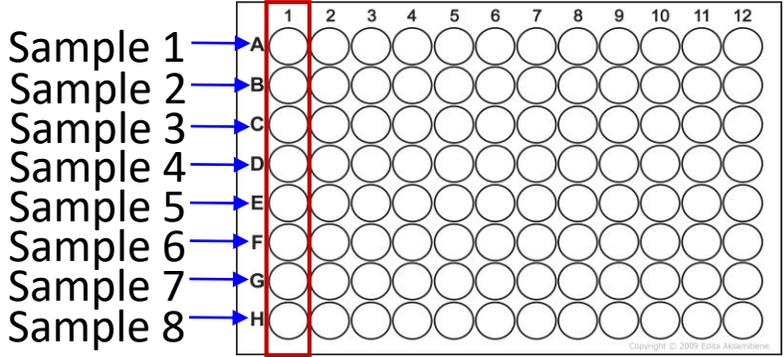
# Next Generation Sequencing Workflow

## Automated Procedure

(Applied Biosystems Precision ID mtDNA Whole Genome Panel)



Step 3: Amplify mtGenome with 162 primer pairs in 2 reactions eight samples at a time on Ion Chef



Step 4: Prepare templated beads

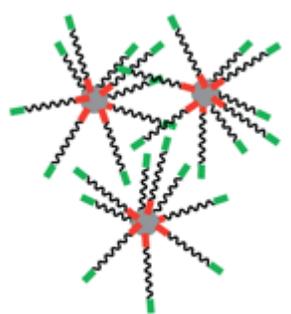


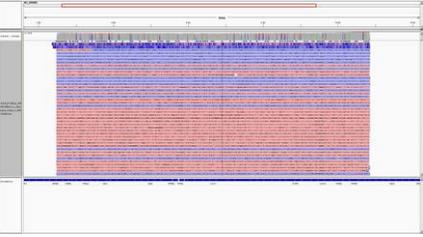
Image credit: [www.wright.edu/~oleg.paliy/NGS.html](http://www.wright.edu/~oleg.paliy/NGS.html)

Step 5: Sequence on Ion Torrent S5 or PGM



Image credit: [www.thermofisher.com](http://www.thermofisher.com)

Step 6: Align NGS reads to reference genome (rCRS)



# Sequencing Instruments at NIST

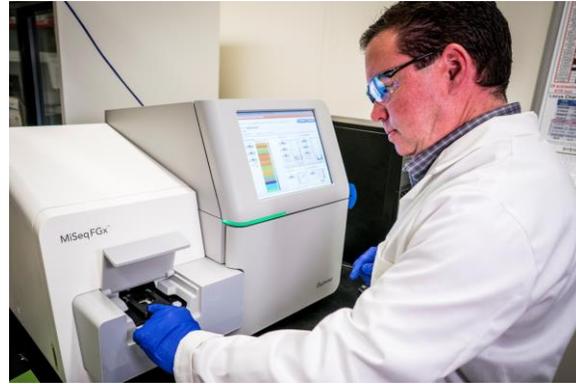
- Multiple platforms
- Orthogonal measurements
- Characterize Standard Reference Materials



**Ion Chef**



**Applied  
Biosystems  
SOLiD**



**Illumina  
MiSeq FGx**



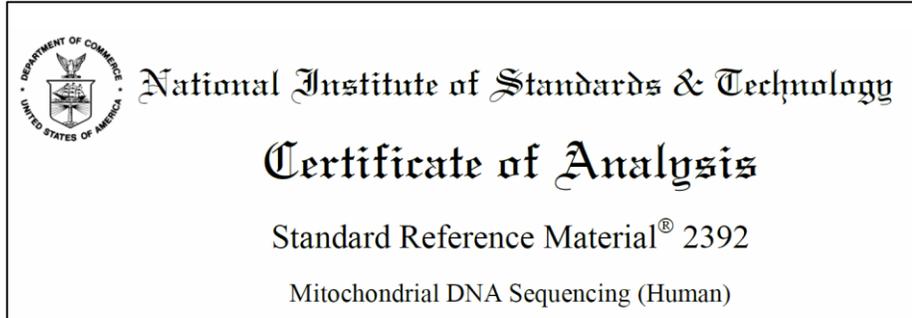
**Ion Torrent  
PGM**



**Ion Torrent  
S5**

# NIST Mitochondrial Sequencing SRMs

- SRM 2392
  - Three components
    - Component A: DNA from cell line CHR
    - Component B: DNA from cell line 9947A
    - Component C: Cloned fragment from HV1 region of CHR containing C-stretch
- SRM 2392-I
  - One component
    - DNA from cell line HL60
- Characterized with Sanger methods
  - Released in 2001

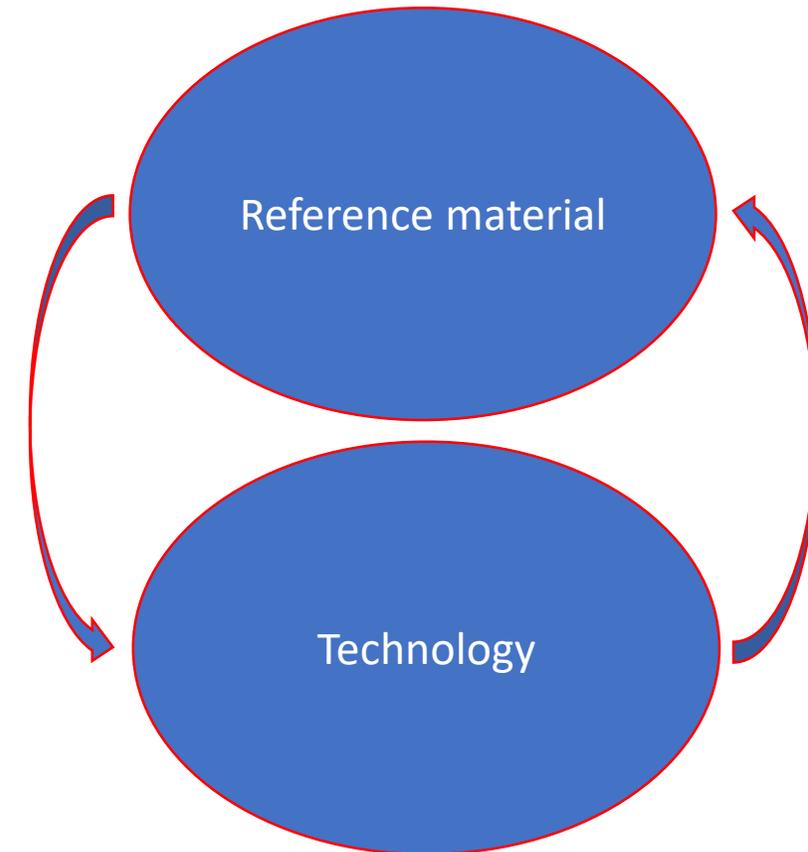


# Sanger-Based Sequence Agrees With NGS Values

Table 2. Certified Human mtDNA Sequence Differences from the Revised Cambridge Reference Sequence for SRM 2392 Component GM09947A

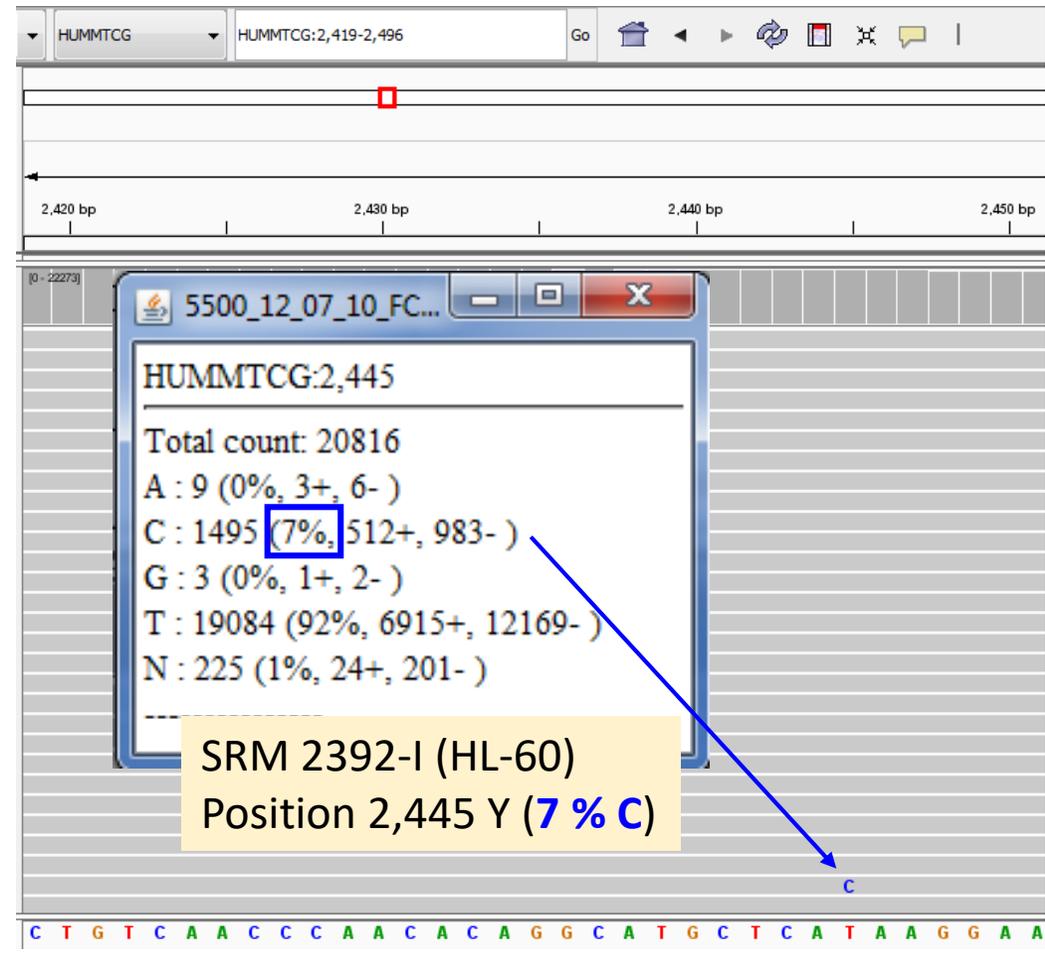
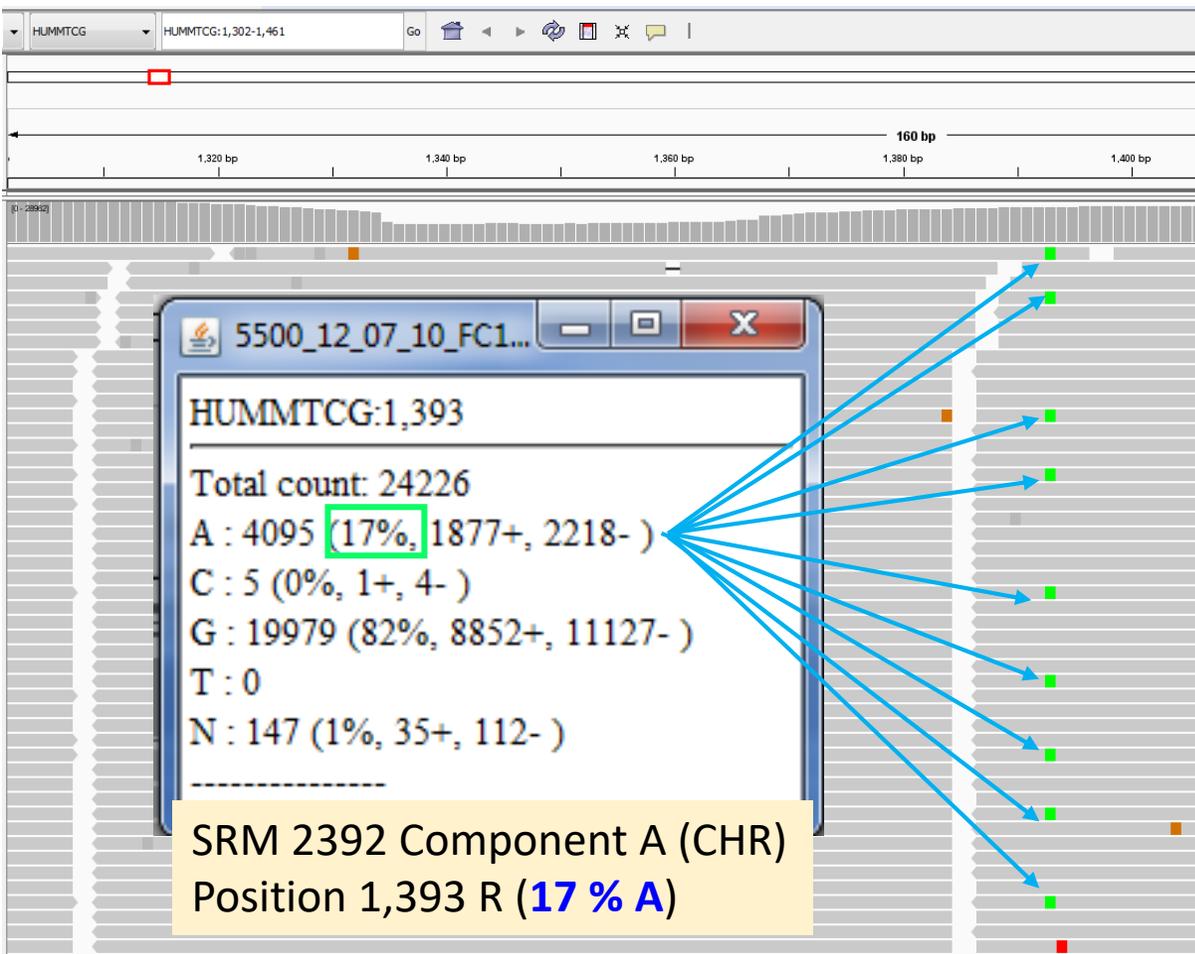
Site	rCRS	GM09947A	Comments
93	A	G ✓	
195	T	C ✓	
214	A	G ✓	
263	A	G ✓	
309.1		C ✗	insertion
309.2		C ✗	insertion
315.1		C ✗	insertion
750	A	G ✓	
1438	A	G ✓	
3107	C		deletion
4135	T	C ✓	
4769	A	G ✓	
7645	T	C ✓	
7861	T	C ✓	
8448	T	C ✓	
8860	A	G ✓	
9315	T	C ✓	
13572	T	C ✓	
13759	G	A ✓	
15326	A	G ✓	
16311	T	C ✓	
16519	T	C ✓	

Previously no software available that correctly handled these C-stretch insertions with forensic nomenclature.



# NGS Can Detect Low Level Heteroplasmy

- Level is below what we can reliably see with Sanger methods



# Multiple Orthogonal Measurements

- Great approach for certifying reference materials!

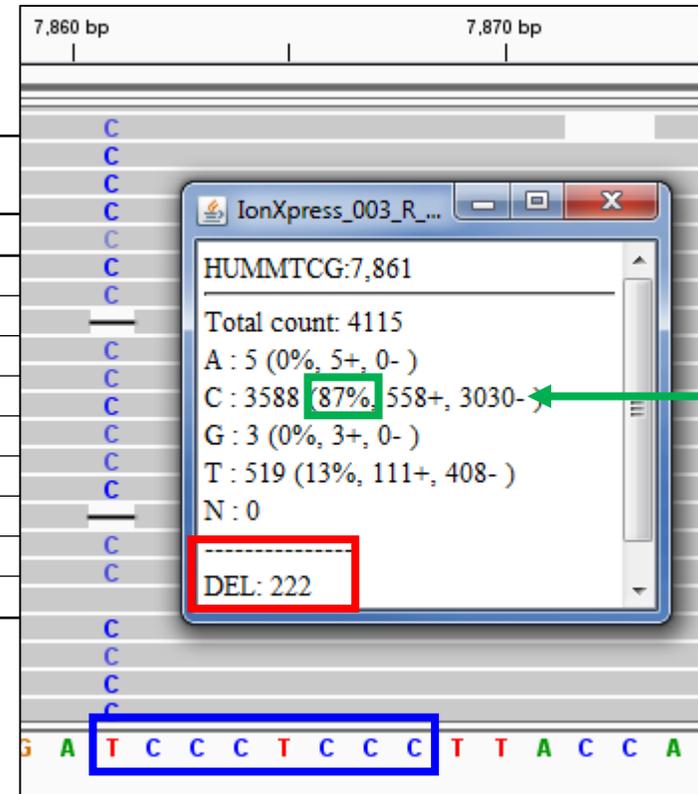
	SRM 2392				SRM 2392-I	
	Component A	Component B				
Nucleotide	64 T	1393 A	7861 C	2445	5149	
PGM Edge	26.8	21.2	72.7	10.6	5.1	
PGM NIST 1	24.3	15.6	45.0	7.5	9.1	
PGM NIST 2	25.0	17.5	65.7	7.7	7.7	
PGM NIST 3	29.7	16.5	59.4	7.7	7.7	
PGM NIST HiQ	33.2	15.2	77.7	7.7	8.4	
MiSeq Edge	33.0	19.0	87.4	10.7	6.8	
MiSeq NIST	31.6	17.9	88.4	9.1	6.4	
HiSeq BC	30.6	16.9	88.3	7.4	7.1	
SOLiD NIST	29.0	16.7	87.3	7.3	7.0	
Average	29.2	17.4	74.6	8.4	7.3	
St. Dev.	3.1	1.7	14.5	1.3	1.1	

# Multiple Orthogonal Measurements

- Great approach for characterizing reference materials!

	SRM 2392		
	Component A	Component B	
Nucleotide	64 T	1393 A	7861 C
PGM Edge	26.8	21.2	72.7
PGM NIST 1	24.3	15.6	45.0
PGM NIST 2	25.0	17.5	65.7
PGM NIST 3	29.7	16.5	59.4
PGM NIST HiQ	33.2	15.2	77.7
MiSeq Edge	33.0	19.0	87.4
MiSeq NIST	31.6	17.9	88.4
HiSeq BC	30.6	16.9	88.3
SOLiD NIST	29.0	16.7	87.3
Average	29.2	17.4	74.6
St. Dev.	3.1	1.7	14.5

It can also educate you about your technology.



87%  
😊

# Multiple Orthogonal Measurements

- Great approach for characterizing ~~reference materials!~~ SOFTWARE

	SRM-9947 A					
	Position 1393		Position 3242		Position 7861	
Platforms & Analysis	REF G%	VAR A%	REF G%	VAR A%	REF T%	VAR C%
PGM (CLC)	84.5	15.5	97	3	<b>31.5</b>	<b>68.5</b>
MiSeq (CLC)	82	18	96	4	12	88
PGM (Galaxy)	84.5	15.5	97	3	<b>21.5</b>	<b>78.5</b>
MiSeq (Galaxy)	82	18	95	5	11	89
PGM (GM-HTS)	85	15.0	97	3	<b>13</b>	<b>83</b>
MiSeq (GM-HTS)	83	17.0	97	3	12	88
PGM (STRait Razor)	84	16	97	3	12	88
MiSeq (STRait Razor)	83	17	96	4	11	89

Forensic Science International: Genetics 29 (2017) 181–192

Contents lists available at ScienceDirect

 Forensic Science International: Genetics

journal homepage: [www.elsevier.com/locate/fsig](http://www.elsevier.com/locate/fsig)

Research paper

Characterization of NIST human mitochondrial DNA SRM-2392 and SRM-2392-I standard reference materials by next generation sequencing

Sarah Riman\*, Kevin M. Kiesler, Lisa A. Borsuk, Peter M. Vallone

U.S. National Institute of Standards and Technology, Biomolecular Measurement Division, 100 Bureau Drive, Gaithersburg, MD 20899-8314, USA



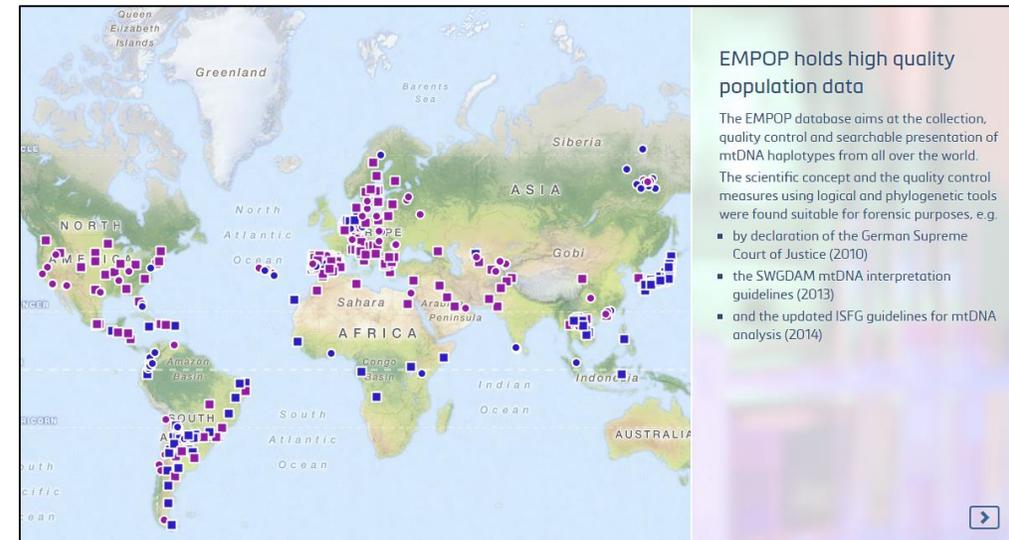
# Conclusions

- Reference materials
  - Can identify technical limitations/bias
    - Often need multiple measurements
    - Orthogonal techniques
  - Help to select best procedures

# Population Scale Sequencing

# Project Goals

- Submit forensic-quality **whole mtGenome** data to EMPOP
  - Database used for match statistics
  - Current version (V4, Release 11)
    - $n = 26,127$  control region sequences
    - $n = \mathbf{256}$  **whole genome** sequences
- NIST population samples ( $n > 1,000$ )
  - African American, Asian, Caucasian, Hispanic
- Sequencing plan
  - Start with Caucasian population
  - $\approx 440$  mtGenomes



# Project Plans

- What **instrument** do we use?
- What **protocol/chemistry** do we use?
- What **analysis** procedure do we use?
  - Software, data review, etc.



**Ion Chef**



**Illumina MiSeq FGx**



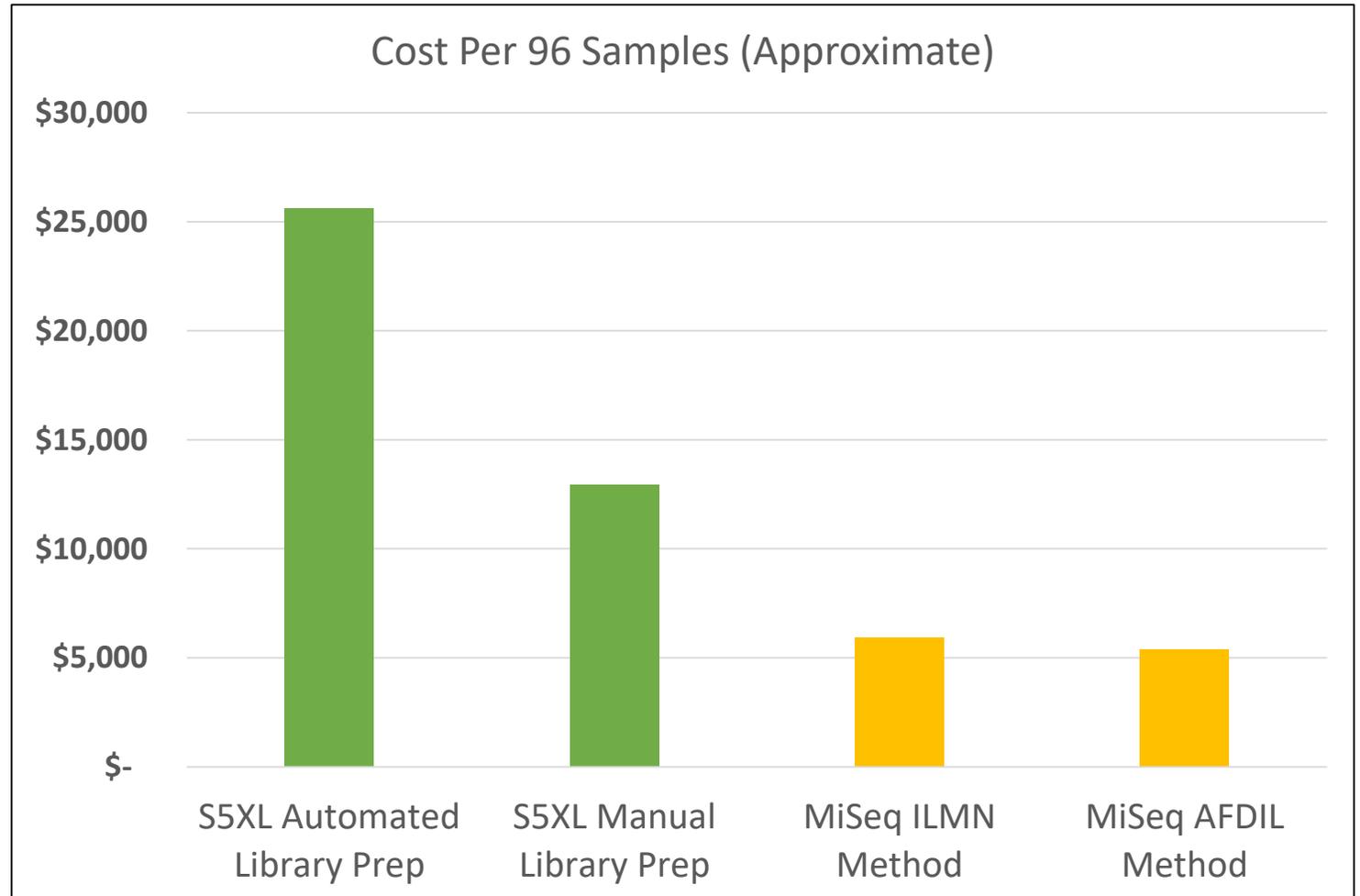
**Ion Torrent S5**



# Project Planning: Instrument Selection

- Considerations

- Cost
- Time/labor
  - Automation



# Project Planning: Protocol Selection

- Options

- Illumina mtGenome procedure

- Long PCR primers developed by Dr. Mark Wilson's lab
    - TaKaRa LA Taq
    - Illumina Nextera XT library preparation
    - Illumina MiSeq v2 2x150 cartridge (per protocol)

- mtGenome procedure used by Armed Forces DNA Identification Lab (AFDIL)

- Long PCR primers from Fendt *et al.*, BMC Genomics 2009, 10:139
    - TaKaRa LA Taq (GC Buffer & BSA)
    - Kapa HyperPlus Library Kit
    - Illumina V3 2x300 cartridge

Obtain the following PCR Primers from a general oligo supplier:

**Table 6** User-Supplied PCR Primers<sup>1</sup>

Primer	Sequence
MTL-F1	5'- AAA GCA CAT ACC AAG GCC AC -3'
MTL-F2	5'- TAT CCG CCA TCC CAT ACA TT -3'
MTL-R1	5'- TTG GCT CTC CTT GCA AAG TT -3'
MTL-R2	5'- AAT GTT GAG CCG TAG ATG CC -3'

<sup>1</sup>Stawski, H., B. J. Bintz, E. S. Burnside, and M. Wilson. 2013. Preparing Whole Genome Human Mitochondrial DNA Libraries for Next Generation Sequencing (NGS) Using Illumina Nextera XT. Poster presentation at the 65th Annual American Academy of Forensic Sciences Conference. In: Proceedings of the American Academy of Forensic Sciences. Washington, D.C. [www.aafs.org/sites/default/files/pdf/ProceedingsWashingtonDC2013.pdf](http://www.aafs.org/sites/default/files/pdf/ProceedingsWashingtonDC2013.pdf)

**BMC Genomics**



Methodology article

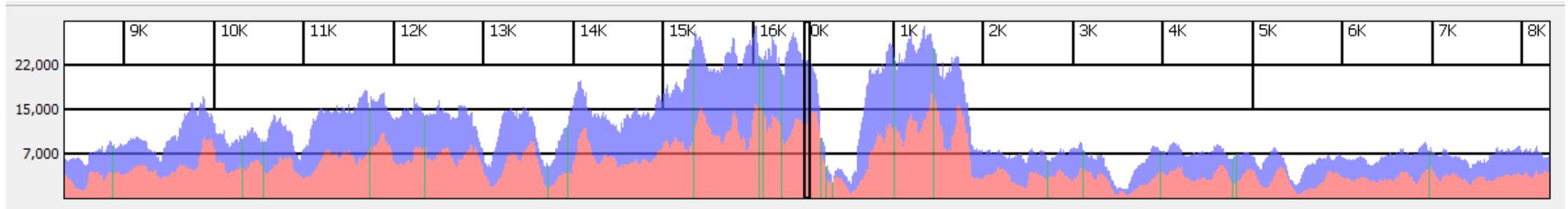
**Open Access**

**Sequencing strategy for the whole mitochondrial genome resulting in high quality sequences**

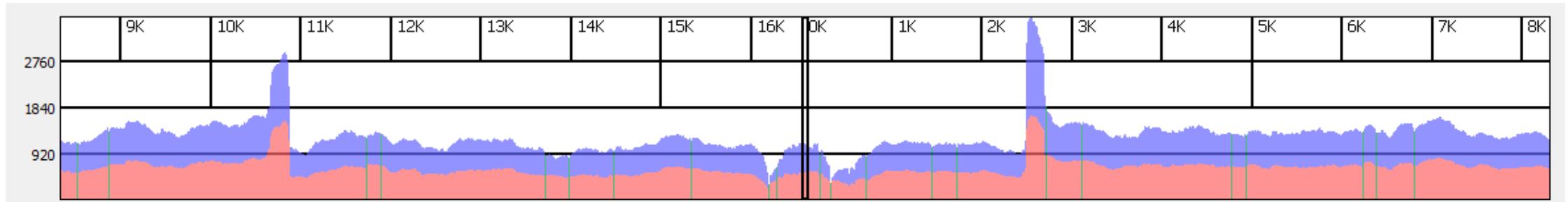
Liane Fendt<sup>1</sup>, Bettina Zimmermann<sup>1</sup>, Martin Daniaux<sup>2</sup> and Walther Parson<sup>\*1</sup>

# More Consistent Coverage Depth with Kapa HyperPlus

AFDIL method allows higher multiplexing with less likelihood of dropout sites



**Illumina Whole mtGenome Method (Nextera Library Kit)**



**AFDIL Whole mtGenome Method (Kapa Hyper Plus Library Kit)**

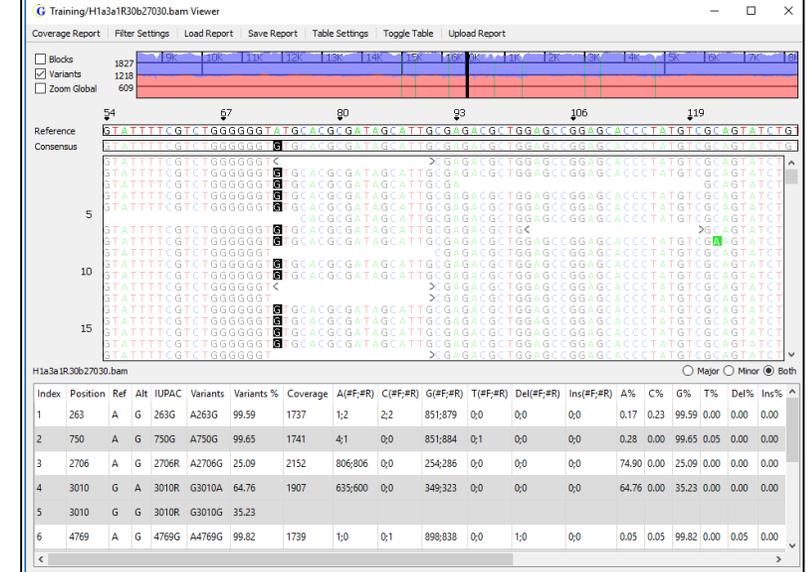
# Haplogroup Estimation from EMPOP

- No surprise haplogroups

Sample	Missing Mutations	Private Mutations	Haplogroup	Continent
GT38086	none	T16189C	<b>H1c21</b>	Europe (H)
GT38087	none	none	<b>T2b6b</b>	Europe
GT38089	none	T16189C	<b>J1c8a</b>	Europe
GT38091	none	C10933T A15467G	<b>V</b>	Europe
GT38092	none	C198T A9327G A13801G T15670C	<b>H5e1a1</b>	Europe (H)
GT38093	none	none	<b>H1o</b>	Europe
GT38094	none	A11252G	<b>H65</b>	Europe (H)
GT38095	-573.1C	G709A C9727T	<b>I1a1b</b>	Europe (I1a1)
GT38097	none	G8027A G15301A	<b>K1a1b1</b>	Europe
GT38098	A16183C -309.1C -309.2C	C16111T T152C	<b>H1b1</b>	Europe
GT38100	none	-309.1C G4655A	<b>H1</b>	Europe
GT38106	none	T2416C A8817G	<b>H2a2a</b>	Europe
GT38107	none	C3388A C8788T	<b>U5a1a1</b>	Europe
GT38108	none	T4373C T15313C	<b>H1+16189</b>	Europe
JA44327	-573.1C	G16474T	<b>I2</b>	Europe (I)
JM28315	-309.1C	none	<b>K2a6</b>	Europe
JT52345	none	A16138G A73G	<b>H5a1c1a</b>	Europe
JT52346	none	none	<b>H5g</b>	Europe
MT97121	none	T16093C G7762A	<b>J1c2</b>	Europe
MT97122	none	none	<b>T2b2b</b>	Europe
MT97123	none	A16158G	<b>T1a1</b>	Europe (T1a)
MT97124	T16093C	-309.1C -524.3A -524.4C	<b>K1a</b>	Europe
MT97125	none	T152C	<b>U5a2d1a</b>	Europe (U5a)

# Informatics

- Forensic mtDNA nomenclature is challenging!
- Commercial software now available
  - Softgenetics GeneMarker HTS
    - Compatible with forensic nomenclature
    - EMPOP formatted report
  - CLC Genomics Workbench
    - AFDIL / Qiagen – developed AQME Tool
  - ThermoFisher Scientific
    - Converge mtDNA Analysis (released October 2018)



Forensic Science International: Genetics 31 (2017) 189–197

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journal homepage: [www.elsevier.com/locate/bsifgen](http://www.elsevier.com/locate/bsifgen)

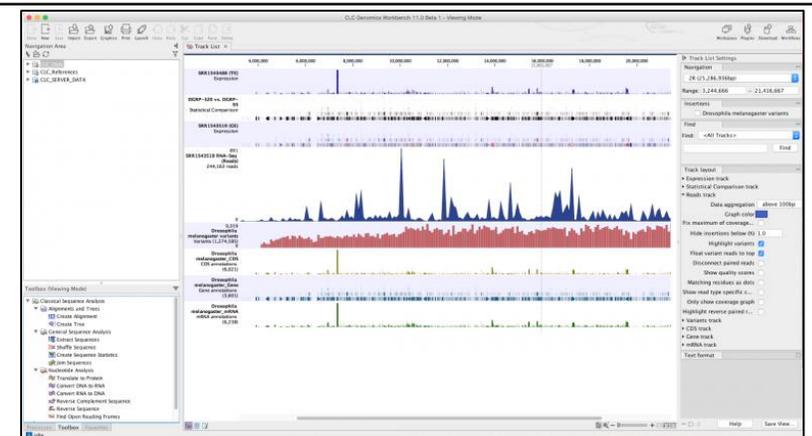
ELSEVIER

Short communication

AQME: A forensic mitochondrial DNA analysis tool for next-generation sequencing data

Kimberly Sturk-Andreaggi<sup>a,b,\*</sup>, Michelle A. Peck<sup>a,b</sup>, Cecilie Boysen<sup>c,1</sup>, Patrick Dekker<sup>c,2</sup>, Timothy P. McMahon<sup>a</sup>, Charla K. Marshall<sup>a,b</sup>

<sup>a</sup> Armed Forces DNA Identification Laboratory, A Division of the Armed Forces Medical Examiner System, 115 Purple Heart Drive, Dover AFB, DE 19902, United States  
<sup>b</sup> ARP Sciences, LLC, Contractor Supporting the Armed Forces Medical Examiner System, 9210 Corporate Boulevard, Suite 120, Rockville, MD 20850, United States  
<sup>c</sup> QIAGEN Bioinformatics, Silkeborgvej 2, 8000 Aarhus C, Denmark



# Conclusions

- Mitochondrial Genome Protocol
  - Cost and data quality directed decision process
  - Selected AFDIL-developed procedure for reference-quality samples
    - Even coverage
    - Higher multiplexing
  - Degraded samples will need a different procedure
  - Analysis method must be high-throughput
    - High accuracy required for EMPOP submission

# Thank You! Questions?

Contact info:

Kevin.Kiesler@NIST.gov



- Funding

- NIST Special Programs Office: *Forensic DNA*
- FBI Biometrics Center of Excellence: *Forensic DNA Typing as a Biometric tool.*

## √ Acknowledgements √

Armed Forces DNA Identification Laboratory (AFDIL)

Kim Andreaggi

Charla Marshall

NIST Applied Genetics Group NGS Team

Dr. Peter Vallone, Group leader

Lisa Borsuk

Sarah Riman

Becky Steffen

Katherine Gettings

Q&A Session 10:55 – 11:05

Break 11:05 – 11:20

- Digital & Trace Tour signups  
please report to registration  
booth @ 11:00



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