

# Existing solutions don't address the growing skills gap in the field service industry.

Field service management (FSM) software helps contractors schedule, route, and get techs to the job.





But FSM technology gets left in the truck, and skills and information gaps impact performance onsite.

- Inexperienced techs
- Poor documentation of work
- Limited flow through of information to clients
- Incorrect/missing equipment info on each site

# Result:

- Fewer Jobs completed
- Higher insurance costs due to lack of proof of work conditions
- Expensive second truck rolls
- Lower revenue as customer quotes go unfilled



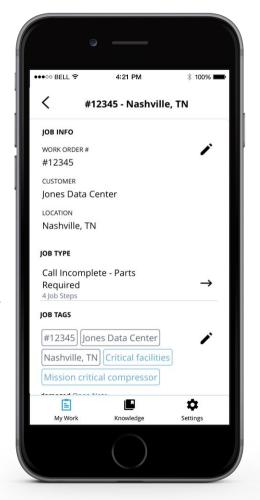
# XOi's platform uses video, customizable workflows, and artificial intelligence to address this gap.

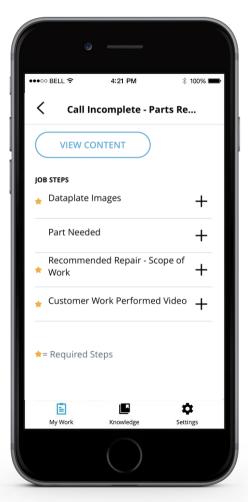




# Capturing Content

- BP technicians capture work performed and site conditions with photo and video securely upload to cloud
- Workflow automation: prompt user across customizable workflows to guide work performed
- https://vision.xoeye.io/partners/583c841a7da8ec17860be5dc/ content/f5837fd5-6d6e-4eeb-9e32-d9bbd3992e6e
   (Technician video of damaged ceiling tiles before starting work)







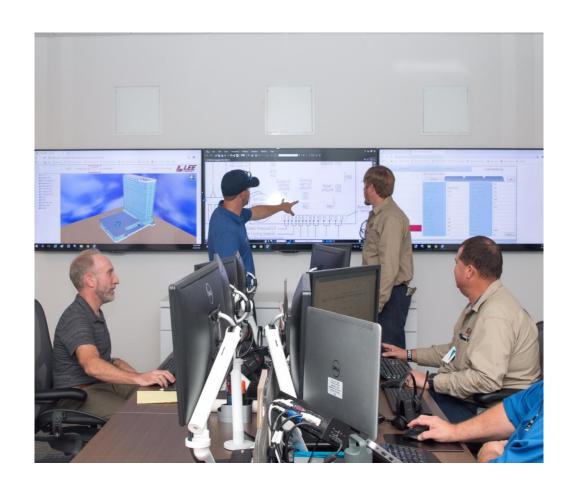
# **Customer Engagement**

- With the captured content, the technicians can provide a level of trust and transparency that customers expect.
- Customers feel more comfortable and confident in their understanding of equipment issues and resolutions after viewing the content.
- Help's inform and educate your customer by enabling you to communicate on the service provided, any service-related issues, and any recommendations you make for the betterment of their home or building.
- <a href="https://vision.xoeye.io/partners/583c841a7da8ec17860be5dc/activity/deffd213-efcb-47f6-a7f9-3ecf241ad229">https://vision.xoeye.io/partners/583c841a7da8ec17860be5dc/activity/deffd213-efcb-47f6-a7f9-3ecf241ad229</a>
  (Technician proposing work during preventative maintenance.)



# Content Usage in the Office

- After a technician captures content, the content is available to the entire office.
- Estimators use captured content to get quicker estimates from sub-vendors due to them not having to visit site. This saves time and money by not having to send the vendor to the job
- Purchasers use content to accurately order parts.
   XOi reduces the chance of ordering the incorrect
   part. XOi also allows some flexibility to order
   substitutes, rather than always going OEM, when
   the specs are listed on an equipment tag.
- The sales team attaches videos and pictures to proposals. Content gives clients the ability to pair the technical notes within the service ticket with a visual diagnose of the issue at hand. It also allows the client to fully comprehend the severity of the issue, which aids clients with quick time decision making.





# XOi Vision™ empowers the BP Group and it's customers to be more efficient.

35%
Increase
in completed service requests

24%
Increase
in revenue value of service request

10%
Decrease
in second
truck rolls



## **EQUIPMENT TAGGING**



### **Readable Equipment Data Interface**

Combining NFC Tag technology and a cloud-based platform that adds a unique and secure digital identity to every piece of equipment



## EQUIPMENT TAGGING

Asset tags connect equipment data with any authorized service technician's mobile device including:

- make/model/serial #
- inspection history
- repair history

Building staff can also initiate various actions including creating a service request







### EQUIPMENT INTELLIGENCE

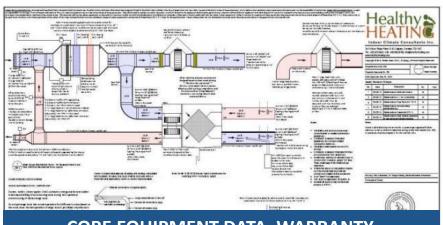


Equip ID aggregates siloed equipment data and supportive content, captured and curated from public and private sources, and converts it into actionable insights — "equipment intelligence" - delivered to service technicians at the repair site



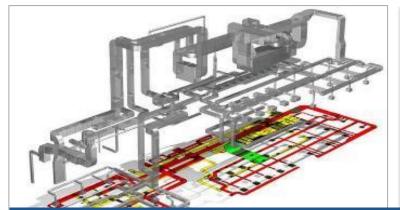


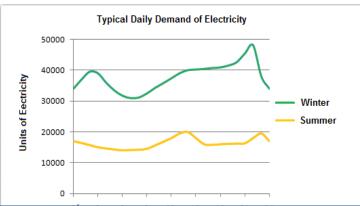
## COMPONENTS OF EQUIPMENT INTELLIGENCE



CORE EQUIPMENT DATA, WARRANTY,
MANUALS & TECHNICAL DOCUMENTATION
FROM OEM







SUPPORTIVE CONTENT, BENCHMARKS
& ALERTS FROM WEB; REPAIR HISTORY, PERFORMANCE
MEASUREMENTS FROM CONTRACTOR CRM SYSTEMS







EQUIPMENT OWNER TASK LISTS; INSURER & REGULATORY COMPLIANCE REQUIREMENTS



### SERVICE COMPANY BENEFITS

PROVIDING SERVICE TECHNICIANS
WITH DATA & SUPPORTIVE CONTENT DIRECTLY
IMPACTS SERVICE COMPANIES' BOTTOM LINE

- IMPROVES FIRST-TIME FIX RATES
- FASTER COMPLETION TIMES
- REDUCES EQUIPMENT DOWNTIME
- MORE SERVICE CALLS
- INCREASED REVENUE
- SIGNIFICANT ROI





## EQUIPMENT OWNER BENEFITS

#### VISIBILITY INTO TENANT MAINTENANCE **MANAGEMENT**

Lease tenants are responsible for maintaining their equipment, but few are doing it. According to our data, only 12% of tenants RFPs are currently maintaining the building owners' equipment properly. Equipment Inventory provides proof of tenant equipment maintenance.

#### **BETTER RFPS**

Equipment owner and engineering staff have equipment inventory in digital format to provide to service companies and enable better

#### **INSPECTION & COMPLIANCE**

Provide correct documentation to inspectors. Demonstrates to inspectors that your equipment meets certification requirements.

#### **BETTER PARTS INVENTORY**

Better manage inventory of replacement parts on site

## **PROGRAM**

**BETTER REPLACEMENT** 

Can accurately track equipment based on age

#### **EQUIPMENT STANDARDS**

Typically, a company will purchase **MANAGEMENT** multiple quantities of equipment Accurately track warranty data from a single manufacturer. An equipment inventory ensures equipment standards are maintained

#### **BETTER WARRANTY**

and eliminate unnecessary repair & maintenance spend. Ensure insurers that warranty program compliance is enforced



## NYC LOCAL 94 / BUILDING ENGINEER BENEFITS

#### **ASSET REGISTER**

A list of assets by site

Asset Profile including Make, Model, Serial, Age, Condition What Service Company is servicing it Photos Manuals/Wiring Diagrams Ability to share with a new contractor who is bidding on a maintenance contract

## **ENURES ENGINEERS HAVE** ACCESS TO:

Mandatory Task Lists
Insurance Company
Requirements
Equipment Warranty
Requirements
Safety Training
PPE requirements
Custom Compliance
Questionnaires
Depreciation Rules

# REPAIR/REPLACE/RETROFIT SUPPORT

Easily pull up asset info and service history

## TECHNICAL BULLETINS & RECALL INFO

Updates and alert information posted by companies can be sent to texted to mobile devices of engineering staff

#### EASY COMPLIANCE REPORTING

Detailed event reporting and analytics Portal allows building staff to quickly demonstrate compliance validation requirements by lessors, insurance companies, regulatory agencies, etc.

#### **CREATES SAFE ENVIRONMENT**

Best Management Practice
(BMP) Bulletins
Building Department - Local
State & Federal Violations
Fire Department Violations
to be mitigated
OSHA certificate verification
MSDS - Material Safety Data
Sheets

#### **IOT AND ENERGY DATA**

Seamlessly display all information captured from other data or user input sources

