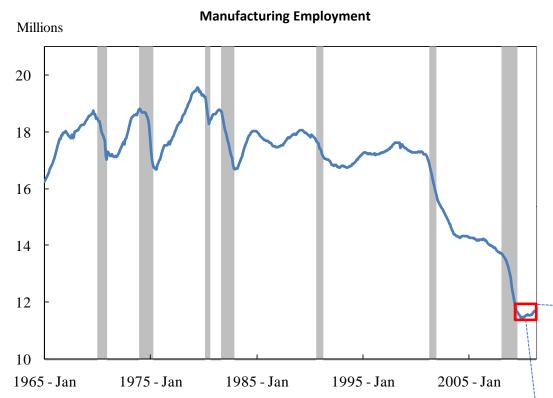
# **VCAT** Discussion

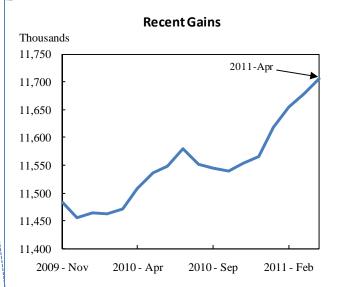
**Advanced Manufacturing** 

June 7, 2011

### State of U.S. Manufacturing

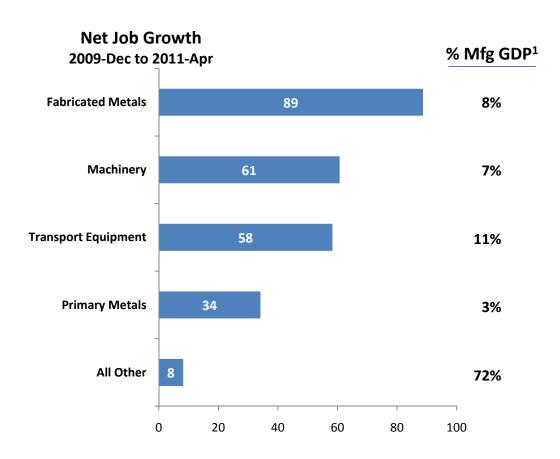
Manufacturing employment has been on a long decline; 250,000 jobs gained since Dec '09





### State of U.S. Manufacturing

#### Recent job gains concentrated in basic manufacturing industries



#### A Framework for Revitalizing American Manufacturing

#### An approach to addressing the core challenges facing manufacturers

# The Administration's Framework for Revitalizing American Manufacturing (2009)

- 1. Provide workers with the opportunity to obtain the skills necessary to be highly productive
- 2. Invest in the creation of new technologies and business practices
- Develop stable and efficient capital markets for business investment
- 4. Help communities and workers transition to a better future
- Invest in an advanced transportation infrastructure
- 6. Ensure market access and a level playing field
- 7. Improve the business climate, especially for manufacturing

#### Relevance for today's discussion

- Macro policies are important, but not specific to the requirements for Advanced Manufacturing
  - Trade
  - Tax
  - Infrastructure
  - Energy
  - Education
- Our advanced manufacturing focus has been on:
  - > Effectiveness of our R&D resources
  - Accelerating the commercialization of new technologies
  - > Training the next generation workforce

## Topics for your input

- > Commercializing process technologies
  - Models for public-private collaboration on pre-competitive technologies
  - Priority technology areas for pilots

- ➤ Developing shared "innovation infrastructure"
  - Core issues facing your supply chain
  - Opportunities for big company leadership