

Usability and the eye of the Beholder

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Contemporary Forces

- Prevalence of Chronic Disease
- Burgeoning of the Senior population
- Increasing Longevity
- Growing populations of Minorities, immigrants & underserved (Disparities)
- Increasing costs
- “Core” Healthcare system challenge

Select Healthcare Impacts

- Shorter LOS
- Greater use of nontraditional care settings
- Increased engagement of patients, caregivers as well as Providers
- Focus population health and prevention

Vision of EO 13355

- ▶ “widespread adoption of interoperable Electronic Health Records within 10 years”
 - Systems
 - Providers
 - Patients

Lessons Learned

- ▶ **Conversion is challenging**
- ▶ **Electronic versions of paper records are inadequate**
- ▶ **Improvements in Usability**
 - **2010 Report from AHRQ**
 - Uncommon use of
 - 1) end users throughout the product life cycle,
 - 2) formal usability testing,
 - 3) the use of user-centered design processes,
 - 4) Usability and HFE expertise and personnel
 - 5) Increase research and development of best practices guidance

NIST's Goal

- ▶ *Disseminate the best scientific evidence regarding best practices for the technical design and validation of EHRs so that they can be produced in a way that enables safe, effective, satisfactory and error free utilization by all who need to use them.*

Our “core” Team

- ▶ **L. Lowry, Ph.D., M. Quinn, Ph.D. M. Ramaiah MD,**
NIST
- ▶ **Robert Schumacher, Ph.D.,** Managing Director, User Centric
- ▶ **Bob North, Ph.D.,** Chief Scientist, Human Centered Strategies, LLC
- ▶ **Emily S. Patterson, Ph.D.,** Assistant Professor at the Ohio State University in the College of Medicine, School of Allied Medical Professionals, in the Health Information Management and Systems Division
- ▶ **David Brick, MD,** Village Cardiology Associates
- ▶ **Patricia Abbott, Ph.D., R.N., F.A.C.M.I., F.A.A.N.,** Associate Professor, Johns Hopkins Center for Global Health
- ▶ **Ben-Tzion Karsh, Ph.D.,** Karsh and Associates LLC.
- ▶ **Jiajie Zhang, PhD.,** Associate Professor Associate Dean for Research. School of Health Information Sciences · University of Texas at Houston
- ▶ **Chris Gibbons, M.D., M.P.H.,** Assistant Professor & Associate Director, Johns Hopkins Urban Health Institute

Our “extended” Team

- ▶ Ayse Gurses, PhD, Johns Hopkins University,
- ▶ Daniel Essin, MA, MD, USC Keck School of Medicine,
- ▶ Susan Torrey, MD, NYU Langone Medical Center,
- ▶ Roberts Wears, MD, PhD, University of Florida Health Center Jacksonville,
- ▶ Debora Simmons, PhD, RN, CCNS, St. Luke’s Episcopal Health System,
- ▶ Mary Patterson, MD, Med, Akron Children’s Hospital,
- ▶ Deepa Menon, MD, Johns Hopkins University,
- ▶ Dean Sittig, PhD, University of Texas Houston,
- ▶ Marta Hernanz-Schulman MD, Vanderbilt Children’s Hospital,
- ▶ Arthur Smerling, MD, Morgan Stanley Children’s Hospital of New York–Presbyterian,
- ▶ Kevin Jones, MS, Ohio State University,
- ▶ Colleen McLaughlin, MPH PhD, Patient Safety Center, New York State Dept. of Health,
- ▶ Sean Petty, RN, Jacobi Medical Center, Bronx, NY
- ▶ Anne B. Francis, MD, Elmwood Pediatric Group, Rochester, NY,
- ▶ George Kim, MD, Johns Hopkins University Children’s Center,
- ▶ Rainu Kaushal, MD, MPH, Weill Cornell Medical College,
- ▶ Marta Hernanz-Schulman MD, Vanderbilt Children’s Hospital,
- ▶ David Kreda, Social Research Corporation, PA
- ▶ Willa Drummond, MD, University of Florida College of Medicine,
- ▶ Andrew Kroger, M.D., M.P.H., National Center for Immunization and Respiratory Diseases, Arthur Smerling, MD, Columbia University College of Physicians and Surgeons,
- ▶ Herschel R. Lessin MD, The Children’s Medical Group, Poughkeepsie, NY
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- ▶ Eugenia Marcus, MD, Pediatric Health Care at Newton Wellesley, Newton, MA
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- ▶ Michael S. Victoroff, MD, University of Colorado School of Medicine,
- ▶ Nancy F. Krebs, MD, MS, University of Colorado School of Medicine,
- ▶ Anne Bobb, R.Ph, Children’s Memorial Hospital. Chicago, IL

Our “core” Expertise

- ▶ Medicine
- ▶ Nursing
- ▶ Pediatrics
- ▶ Public Health
- ▶ Urban Health
- ▶ Human Factors Engineering
- ▶ Usability
- ▶ Informatics
- ▶ Racial and Ethnic Healthcare Disparities

Our Objectives

- ▶ **Provide Technical guidance based on**
 - Available scientific evidence (medical, HF/E)
 - Expert Consensus (Academics, Industry)
 - Practitioner Review (MD, Nurses)
 - Accepted current and historic precedent (FDA)
 - Regarding the relationship between EHR Usability and patient safety (**NISTIR 7804**)
 - Formal usability testing using a standardized EHR Usability Protocol (**NISTIR 7804**)
 - Reducing the potential for increasing disparities with the use of EHRs (**NISTIR 7769**)
 - Enhancing usability when using EHRs to support Pediatric patient care (Pending)

EHR Usability Protocol (NISTIR 7804)

- ▶ The EUP provides a methodology for identifying and eliminating risks to patients due to poor user interface design.
- ▶ EUP focuses on the most critical issues first.
- ▶ Does not prescribe the ‘look and feel’ of the user interface; therefore,
- ▶ Does not stifle competition or creativity

EHR Usability Protocol (NISTIR 7804)

- ▶ The EUP provides a methodology for proactively identifying and eliminating risks to patients due to poor user interface design.
- ▶ EUP focuses on the most safety critical issues.
- ▶ Does not prescribe the ‘look and feel’ of the user interface; therefore,
- ▶ Does not stifle competition or creativity

Human Factors Guidance to Prevent Healthcare Disparities with the Adoption of EHRs (NISTIR 7769)

- ▶ Recognizes the reality that a diverse healthcare workforce will increasingly be using the EHR
 - Doctors and Nurses
 - Allied health professionals
 - Medical Assistants, Midwives
- ▶ As patient engagement increases so too will be their use of the EHR
 - Navigators, Community based workers
 - Patients
 - Caregivers
- ▶ Persistent and unique usability issues will likely be associated with increased patient harm and increased health care disparities.

Current Projects

- ▶ **A Human Factors Guide to Enhance EHR Usability of Critical User Interactions when Supporting Pediatric Patient Care**
- ▶ Pediatric patients have unique characteristics that translate into unique EHR usability challenges.
- ▶ EHRs by pediatric care providers has lagged behind adoption for adult care providers.
- ▶ **Chicagotribune.com – June 2011**
 - Baby Burkitt > Data entry error > 60x recommended dose NaCl > death

Future Projects

- ▶ *If EHRs remain electronic versions of the paper record, we will continue to get the same results as we did before, only faster.*
- ▶ There is a need to better understand the relationship between clinical workflows, EHR usability and patient safety to ensure that EHRs enhance clinical workflows (reduce redundancies, work around) without negatively impacting patient outcomes.