Combinatorial Cassettes: A Systematic Approach for Evaluating Osteogenic Constructs In Vivo

> Carl G. Simon, Jr., Ph.D. Biologist Gaithersburg, MD



National Institute of Standards and Technology United States Department of Commerce

Materials Measurement Laboratory • Biosystems & Biomaterials Division • Biomaterials Group



NIST

- Mission: to promote U.S. innovation and industrial competitiveness by advancing measurement science, standards, and technology in ways that enhance economic security and improve our quality of life
- Established by congress in 1901 as the nation's measurement lab
- 5000 staff, 3000 PhDs, 4 Nobel Laureates since 1997, 8 current National Academy members
- 2016 budget \$964M









Acknowledgements

NIST

Subhadip Bodhak, Hari Iyer, Nathan Hotaling, Sheng Lin-Gibson

NIH/NIDCR

Pam Robey, Luis Fernandez de Castro Diaz, Sergei Kuznetsov, Azusa Maeda, Danielle Bonfin, Tina Kilts, Li Li, Marian Young



Aim: Increase Number of Osteogenic Formulations that Can Be Tested in a Mouse



implants per mouse

• 7-Well Cassette: 7/4 = 1.75-fold increase

• 19-Well Cassette: 19/4 = 4.75-fold increase



Why Increase Throughput In Animal Testing?

- Animal tests are the most biologically relevant platform for assessing tissue regeneration (besides human clinical trial)
- Ethical reasons: use fewer animals, or get more data from each mouse
- Animal testing may be slow: ≈6 months per data point in our case
 - Sample preparation + cell expansion (3 wks) + surgery + implantation time (2 mos) + histological processing (2 mos) + scoring + µCT + PCR + data analysis = 6 mos
- Animal testing can be highly variable: more data = stronger conclusions
 - Experiment worked 3 times out of 7 tries
 - Issues: phenotypic drift, cell expansion (serum), cell seeding density onto scaffolds, particle size of scaffold, need one mouse per cage, staples came undone, cell source (donor, bone marrow aspirate vs. surgical waste bone fragments)





MATERIAL MEASUREMENT LABORATORY

NIST

Goal: Validate Combi-Cassette Against Traditional Non-Combi Approach

Test 2 Types of Constructs:

- Cell-Based (8 Weeks)
 - Primary Human Bone Marrow Stromal Cells
 - HA/TCP Particles
 - Fibrin Gel (to hold it together, improves handling)
- Growth Factor-Based (8 Weeks)
 - rhBMP-2
 - Gelatin Sponge

Only analyzed data from experiments where the "traditional non-combi" implants yielded good bone formation



Primary Human Bone Marrow Stromal Cells (hBMSCs)

0041-1337/97/6308-1059\$03.00/0 TRANSPLANTATION Copyright © 1997 by Williams & Wilkins

Vol. 63, 1059–1069, No. 8, April 27, 1997 Printed in U.S.A.

BONE FORMATION IN VIVO: COMPARISON OF OSTEOGENESIS BY TRANSPLANTED MOUSE AND HUMAN MARROW STROMAL FIBROBLASTS

1997 paper with 500 citations

PAUL H. KREBSBACH,^{1,2} SERGEI A. KUZNETSOV,³ KAZUHITO SATOMURA,³ ROBERT V. B. EMMONS,⁴ DAVID W. ROWE,⁵ AND PAMELA GEHRON ROBEY^{3,6}

- Fibroblastic cell preparation from marrow that adhere to plastic and are osteogenic, adipogenic & chondrogenic & may form hematopoietic marrow organs in vivo
- Used in 100s of clinical trials
- Mouse Sub-Cutaneous Implantation Model for Heterotopic (Ectopic) Osteogenesis

Controls that did not form bone:

- Mouse spleen fibroblasts + gelatin
- Human foreskin fibroblasts + HA/TCP powder
- Human foreskin fibroblasts + HA/TCP powder-bovine collagen strip

NIST

Osteogenesis by Bone Marrow Stromal Fibroblasts in Different Transplantation Vehicles

Vehicle	Ce	ells
Venicie	Mouse	Human
Gelatin	21/23	5/28
Polyvinyl Sponge	3/5	0/3
Porous Collagen Matrix	2/2	
HA/TCP Block	10/10	13/14
Poly(L-Lactic Acid)		0/2
Human Demineralized Bone Matrix		0/3
Human Demineralized Bone Matrix + Gelatin		0/9
Human Demineralized Bone Matrix + Fibrin Clot		0/15
HA/TCP Powder		13/15
HA/TCP Powder + Gelatin		2/4
HA/TCP Powder + Fibrin Clot		12/12
HA/TCP Powder + Collagen Gel		0/6
HA/TCP Powder + Bovine Coll. Strip		20/23



NIST

Hydroxyapatite/ β-Tricalcium Phosphate Particles (HA/TCP)

- 65:35 by mass HA/TCP
- 0.5 mm to 1.0 mm nominal particle size
- sterilized 2 h at 200° C
- Zimmer, Inc. (discontinued)







Combinatorial Cassettes (hBMSCs, 8 wks)



= Positive Control (Osteogenic) (hBMSCs + HA/TCP + Fibrin)

= Negative Control (Osteogenic) (HA/TCP + Fibrin)





NIST

hBMSC Source:

- Orthopedic surgical waste from a local clinic
- Spinal correction, scoliosis
- 11 yr female









X-Ray Radiography after Surgery (hBMSCs)













Histology (hBMSCs)



NIST

Histology More Efficient & Systematic with Combi (2 mos.) **Transplant Retrieval Combi-Cassette Tissue Fixation: 4%** Formaldehyde in PBS for 2 d Non-Combi **Tissue Demineralization:** 0.25M EDTA for 10 d **Tissue Dehydration Paraffin Embedding Tissue Sectioning** ::: Array

All implants can be fixed, demineralized, embedded, sectioned, mounted, stained & imaged together



Histology (hBMSCs)

Non-Osteogenic: HA/TCP + Fibrin

Osteogenic: hBMSCs + HA/TCP + Fibrin



Bone Scoring H&E Stained Slides, Semi-Quantitative Scale:

0 = no bone

NIST

- 1 = minimal bone, just a single or a few bone trabeculae in one or a few sections
- **2** = low bone , multiple bone trabeculae in parts of some sections but only a small portion of the sections
- **3** = moderate bone, bone occupies a significant portion but less than one half of most sections
- **4** = abundant bone, bone occupies greater than one half of each section



Histology for Non-Combi (hBMSCs)





Histology for 19-Well Combi-Cassette (hBMSCs)

H&E Staining (Brightfield)

Fluorescence

Polarized Light (Birefringence)





Bone Score Data (hBMSCs)



Well #	Description	Mouse 1	Mouse 2	Mouse 3
1	Combi Positive #1	1	4	4
2	Combi Positive #2	2	3	0
3	Combi Positive #3	3	3	2
4	Combi Positive #4	3	3	0
5	Combi Positive #5	4	4	2
6	Combi Positive #6	2	4	4
7	Combi Positive #7	4	4	3
8	Combi Positive #8	4	4	0
9	Combi Positive #9	4	3	0
10	Combi Positive #10	4	2	3
11	Combi Positive #11	4	4	4
12	Combi Negative #1	0	0	2
13	Combi Negative #2	0	0	0
14	Combi Negative #3	0	0	2
15	Combi Negative #4	0	0	0
16	Combi Negative #5	0	0	0
17	Combi Negative #6	0	0	0
18	Combi Negative #7	1	0	0
19	Combi Negative #8	2	2	0
	Non-Combi Positive	3	3	3
	Non-Combi Negative	0	0	0



Bone Scores (hBMSCs)

GOAL: Validate Combi-Cassette against Traditional Approach



Open circles are individual data points, closed circles are means (with standard deviation).

Bone Scores (1-Way ANOVA with Tukey's)				
Com	P-Value			
Combi-Cassette Pos.		Combi-Cassette Neg.	< 0.001	
Combi-Cassette Pos.	vs	Non-Combi Pos.	0.998	
Combi-Cassette Pos.	vs	Non-Combi Neg.	< 0.001	
Combi-Cassette Neg.	vs	Non-Combi Pos.	0.002	
Combi-Cassette Neg.	vs	Non-Combi Neg.	0.946	
Non-Combi Pos.	vs	Non-Combi Neg.	0.009	

Statistics	Interpretation
Positive controls were significantly different from negative controls (P < 0.009)	Evidence that the experiment worked correctly
No significant differences between combi and non-combi positive controls or between combi and non-combi negative controls (P > 0.95)	Validates combi-cassette against traditional approach (non-combi)



Doesn't change the conclusions, but worth checking...

NIST

Mouse-to-Mouse Variability (hBMSCs)



Bone Scores Mouse-to-Mouse Differences in Combi-Cassette Pos. Cont.				
P-Value				
Comparison		1-way ANOVA w/Tukey's	Kruskal-Wallis	
Mouse 1	vs	Mouse 2	0.87	> 0.05
Mouse 1	vs	Mouse 3	0.08	> 0.05
Mouse 2	vs	Mouse 3	0.03	0.04

Statistics	Interpretation
Mouse 1 significantly	Demonstrates that mouse-
different from Mouse 3	to-mouse variability can
(P = 0.03)	be detected

Open circles are individual data points, closed circles are means (with standard deviation).



Does Well Number Affect the Results?



Heat map of bone

scores by well



NIST



Bone Scores				
P-Value				
Comparisons		T-Test	Kruskal- Wallis	
Outer Pos.	vs	Inner Pos.	0.98	0.64
Outer Neg.	vs	Inner Neg.	0.44	0.54

Statistics	Interpretation
No difference between outer & inner wells	Well position does not affect the results





Growth Factor:

BMP-2



Growth Factor-Based Constructs: BMP-2 (8 wks)



BMP-2 monomers (blue/gold) bound to BR1A (green) [Kirsch et al., Nature Struct Biol 2000]

NIST

Gelatin Sponge (Gelfoam, Pfizer)



- BMP-2 = recombinant human bone morphogenetic protein-2 (eBioscience)
- 5 µg/scaffold
- Turns connective tissue cells into osteoprogenitor cells & can cause bone formation at non-bony sites





NIST

Histology: Non-Combi (BMP-2)



NIST

Histology: 19-Well Combi-Cassette (BMP-2)



MATERIAL MEASUREMENT LABORATORY

NIST

X-Ray Computed Tomography (µCT): BMP-2





Non-combi negative controls could not be assessed since they were fully resorbed.

Non-Combi Positive Controls





NIST

MATERIAL MEASUREMENT LABORATORY

1.0 mm

μCT BV/TV (BMP-2)

Well #	Description	Mouse 1	Mouse 2	Mouse 3	Mouse 4	Mouse 5	Mouse 6
1	Combi Positive	0.013	0.052	0.042	0.030	0.031	0.059
3	Combi Positive	0.013	0.024	0.058	0.042	0.006	0.040
6	Combi Positive						
8	Combi Positive						
9	Combi Positive	0.011	0.050	0.034	0.044	0.033	0.040
10	Combi Positive	0.009	0.044	0.010			
12	Combi Positive		0.038				
16	Combi Positive	0.021	0.022	0.010	0.028	0.011	0.062
17	Combi Positive	0.011		0.065	0.050	0.011	0.022
18	Combi Positive						
19	Combi Positive	0.031	0.012	0.019	0.041	0.039	0.050
2	Combi Negative					0.000	
4	Combi Negative					0.000	
5	Combi Negative				0.000		
7	Combi Negative	0.013		0.000	0.000		0.000
11	Combi Negative			0.005			
13	Combi Negative						0.000
14	Combi Negative						
15	Combi Negative			0.000			0.000
	Non-Combi Positive	0.021	0.052	0.017	0.065	0.064	Lost
	Non-Combi Negative	unable to measure since they degrade					





μCT (BMP-2)



Non-combi negative controls could not be assessed since they were fully resorbed.

BV/TV Values from µCT (1-Way ANOVA with Tukey's)

Com	P-Value			
Combi-Cassette Pos. Cont.	vs	Combi-Cassette Neg. Cont.	< 0.001	
Combi-Cassette Pos. Cont.	vs	Non-Combi Pos. Cont.	0.151	
Combi-Cassette Neg. Cont.	vs	Non-Combi Pos. Cont.	0.014	

Statistics	Interpretation
Positive controls were significantly different from negative controls (P < 0.02)	Evidence that the experiment worked correctly
No significant differences between combi and non-combi positive controls (P > 0.95)	MAIN GOAL: Validates combi-cassette against traditional approach (non- combi)



BV/TV Histograms (BMP-2)

Normality Tests				
Test	Pos. Cont.			
Anderson- Darling	P < 0.005	P = 0.892		
Ryan-Joiner	P = 0.028	P > 0.100		
Kolmogorov- Smirnov	P = 0.028	P > 0.15		

Histograms say that neg. controls are non-normal so do a nonparametric test?

(Kruskal Wallis uses medians which makes it less sensitive to shape of the distribution or differences in variance)



Doesn't change the conclusions, but worth checking...



BMP-2 Mouse-to-Mouse Variability (BV/TV)



μCT (BV/TV): Compl-Cassette Pos. Cont.						
Comparison			P-Value			
			1-way ANOVA w/Tukey's	Kruskal-Wallis		
Mouse 1	vs	Mouse 2	0.18	> 0.05		
Mouse 1	vs	Mouse 3	0.21	> 0.05		
Mouse 1	vs	Mouse 4	0.07	> 0.05		
Mouse 1	vs	Mouse 5	0.97	> 0.05		
Mouse 1	vs	Mouse 6	0.01	0.004		
Mouse 2	vs	Mouse 3	1.00	> 0.05		
Mouse 2	vs	Mouse 4	0.99	> 0.05		
Mouse 2	vs	Mouse 5	0.64	> 0.05		
Mouse 2	vs	Mouse 6	0.77	> 0.05		
Mouse 3	vs	Mouse 4	0.99	> 0.05		
Mouse 3	vs	Mouse 5	0.68	> 0.05		
Mouse 3	vs	Mouse 6	0.73	> 0.05		
Mouse 4	vs	Mouse 5	0.35	> 0.05		
Mouse 5	vs	Mouse 6	0.98	> 0.05		
Mouse 5	vs	Mouse 6	0.09	> 0.05		

Statistics	Interpretation
Mouse 1 significantly	Demonstrates that mouse-
different from Mouse 6	to-mouse variability can
(P = 0.01)	be detected



Does Well Number Affect the Results (BMP-2)?







Bone Scores						
			P-Value			
Comparisons			T-Test	Kruskal- Wallis		
Outer Pos.	vs	Inner Pos.	0.86	0.88		
Outer Neg.	vs	Inner Neg.	0.84	0.34		

Outer Positv

Statistics	Interpretation
No difference between outer & inner wells	Well position does not affect the results

NIST

PCR for Osteogenic Markers

- Data are from 3 mice
 - n = 3 for non-combi samples
 - n was between 4 and 8 for combicassette
- For all three genes, there were no significant differences between positive controls for combi-cassette versus noncombi (1-way ANOVA with Tukey's test, P > 0.44)
- For combi-cassette, positive control was significantly different from negative control for all three genes (1-way ANOVA with Tukey's test, P < 0.005)





Recommended Design: Six Treatments in Triplicate



3 × Positive Control 3 × Negative Control 3 × Formulation A 3 × Formulation B 3 × Formulation C + 3 × Formulation D 18 wells

NIST

False Negative Rate

- Estimated false negative rate is 30% for a single replicate (30% chance of missing an osteogenic formulation)
- If using combi-cassettes for triplicates, then false negative drops to 3% ≈ 30% × 30% × 30%

We ignore false positive rate since it is unlikely.

NIST



False Negative Probability for a Single Replicate

Combi-Cassette vs. Non-Combi

Combi-Cassette	Non-Combi		
19 formulations per mouse	4 formulations per mouse		
Replicates enable statistics: i) mouse-to-mouse variability & ii) differences between formulations in the same mouse	Single replicate prevents statistical analysis		
When an implant is fully resorbed, the region inside the wells can be analyzed to provide background data	When an implant fully resorbs, data collection is prohibited since only skin & muscle remain		
Histology more systematic: entire cassette can be fixed, demineralized, embedded, sectioned, mounted, stained, imaged & scored	Histology less consistent: each implant must be individually fixed, demineralized, embedded, sectioned, mounted, stained & imaged		
Volume of interest is systematically defined by wells	Volume of interest ill-defined		
Holds implants in place	Implants can move around under the skin after implantation		
Uses a smaller dose (advantageous when materials are limited)	Larger dose (disadvantageous when materials is limited)		
Smaller dose may reduce assay sensitivity	Larger dose may increase assay sensitivity		
Neighboring wells can influence one another	Implants separated by longer distance		
Shields sides of implants from the microenvironment	All sides of implants exposed to the microenvironment		
Materials may fall out of cassette	Samples cannot fall out		

*Green shading indicates an advantage



Other Designs







Results Summary

hBMSCs

- Histology
- Bone scoring
- Human mitochondrial staining

BMP-2

- Histology
- µCT (BV/TV)
- PCR



Conclusions

- 19-wells (4.75-fold increase over non-combi 4 implants/mouse)
 - Demonstrated for cell-based (hBMSCs) & growth-factor based (BMP-2)
 - Could detect animal to animal variability
 - Well position was not a factor
 - Histology more systematic
 - Advantages of having wells:
 - Makes PCR & µCT more systematic since tissue volumes are more consistent
 - Defines volume for analysis for when implants fully resorb (for statistics)
- Recommended design: 6 treatments X 3 replicates = 18 wells
 - Each mouse gets 3 pos. cont., 3 neg. cont. & 4 experimental formulations
 - Different formulations can be statistically compared in the same mouse
 - False negative rate drops from 30% (single replicate) to 3% (triplicate)

Thank you!

