

~facilitating the competitive and efficient marketing of agricultural products for 125 years

The Breadth of Conformity Assessment Activities in the Federal Arena

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U.S. Agriculture

- 2.2 Million Farms
 - Produce 262% more food with less inputs than in I 950
 - Sold \$297 billion in agricultural products in 2007, a 48% increase since 2002
- One-Third of Agricultural Products are Exported
 - Positive agricultural trade balance = more opportunities
 - \$115 billion in agricultural products exported in 2010
 - 2012 Estimates are set at \$137 billion
- Agriculture Creates Jobs
 - Employs I5% of the U.S. workforce

Sources: 2007 Census of Agriculture, American Farm Bureau Federation, and USDA Outlook on U.S. Agricultural Trade

USDA Agricultural Marketing Service

- Committed to Supporting U.S. Agriculture
- Offer Conformity Assessment Services
 - Commodity Grading
 - Inspection
 - Testing
 - Certification
 - Accreditation
- Focus on Commodity Grading & Accreditation

USDA Commodity Grading

- Authorized by Agricultural Marketing Act of 1946
 - "to encourage uniformity and consistency in commercial practices"
- AMS's Core Service
- Verify that Products meet U.S. Grade Standards
- Applied by Federally Licensed Graders
- Voluntary User Paid Service
- Quality Grades
 - Serve as a "language" between buyers and sellers
 - Differentiate products in the marketplace &
 - Allow consumers to make purchase decisions



Grading
USDA Operational
Requirements
7 CFR Parts 27-204

Cotton, Dairy Products (butter, cheese, milk products), Eggs, Fruits & Vegetables (nuts & oils), Livestock (wool & mohair), Meat, Poultry, Rabbits & Tobacco

500+ U.S. Grade Standards

USDA Grade Volume & Shields

In 2011, USDA Graded approximately:

- I billion lbs of butter
- 18 million bales of cotton
- 76 billion lbs of fruits & vegetables
- 20 billion lbs of beef & lamb
- 65 billion lbs poultry
- +2 billion doz shell eggs
- 60 million kg tobacco











USDA National Organic Program

Authority

- Organic Foods Production Act (OFPA) of 1990
- National Organic Program (NOP) Regulations 2001

Mission

 To facilitate domestic and international marketing of fresh and processed food and assure consumers that such products meet consistent, uniform standards

Scope

- All aspects of food production, processing & retail sales
- DOES NOT address food safety or nutrition

USDA National Organics Program Conformity Assessment System

NOP

USDA Operational Requirements

Assessments conducted with Grading & Verification Division

- NVCASE Program Recognized
- Organic Production/Processing

Certifiers

7 CFR Part 205
+ specific requirements
(91 ACAs)

Operations

7 CFR Part 205

(~17500 COs)

On Product Mark



Positive Impacts

A Codified National Standard

- Common framework to market U.S. organic foods
- Replaced numerous standards within the U.S.



Program Growth

- Certified Operations increased 6.7% between 2009 -2011
- Organic Foods Retail Value grew 9.5% in 2011
- Organic foods = 4.2% of the U.S. Food Sales in 2010

Removal of Trade Barriers

- Canada 2009
- European Union 2012

AMS Facilitates the Marketing of Agricultural Products

- Commodity Grading Services & the National Organic Program
- And So Many More....
 - Good Agriculture Practices & Good Handling Practices
 - USDA Export Verification Programs
 - USDA Process Verified Program
 - USDA ISO Guide 65 Program
 - Laboratory Approval Program
 - Accredited Seed Programs
 - Product Certification
 - Equipment Review
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