# CH53K Design Models; Can They Support System Sustainment? MBE Summit 2017



Tom Parks April 6, 2017

# CH53K King Stallion\*



- USMC heavy lift replacement for CH53E
- Triple-turbine engine, 22,500hp
- Lift capacity ~14 tons

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Mission radius at max lift capacity ~110 nm 

\* Picture courtesy of Sikorsky Aircraft

# **Bottom Line Up Front**

- Technical data provided in proprietary CAD formats doesn't work for DLA or other sustainment activities (e.g., NAVSUP)
- DLA R&D Project got Navy's attention and Navy is working the fix (i.e., 3D PDF + STEP file)
- Native CAD files must be comprehensive and fully annotated to produce useful 3D PDF files

# Background

- Problem: CH53K program planned to deliver technical data to DLA and NAVSUP as native CATIA files. Neither DLA nor NAVSUP has capability to read/use such files.
- DLA Reaction: Initiate R&D task to characterize issue and identify solution
- R&D Task Objective: Ensure DLA's capability to procure parts using 3D technical data by developing solution acceptable to DLA and CH53K

CH53K is just the first of many programs that will provide only 3D technical data to DLA and other downstream users



# Task Approach

- Engage CH53K PMO to understand state of program's 3D technical data and inform them of DLA data requirements (content and format) for provisioning/cataloging and sustainment
- Engage NAVSUP to understand their data requirements for provisioning and sustainment
- Engage Logistics Information Services (LIS) to understand their data requirements for cataloging
- Develop a recommended solution for providing requisite data in format(s) useable by NAVSUP, LIS, and DLA

# Major Findings

- DON\* Policy on Digital Product/Technical Data (23 Oct 2004) specifies requirements for procurement of technical data
  - Does not address provisioning and procurement "because neither suitable standards nor DON consensus exist on the treatment of these forms of digital data."
  - Doesn't support DLA or NAVSUP needs
- CH53K EDFP\*\* contract complies with current DON 3D **Technical Data policy** 
  - Contract written circa 2006
  - PMO planned to deliver CATIA CAD files and STEP files to NAVSUP and DLA; neither activity can read/use CATIA files
- Initial delivery of CH53K EDFP models did not meet DLA data requirements for part procurement
  - Missing requisite metadata etc.

Not 'annotated'

LMI

Disconnect between Tech Data Policy and DLA data requirements

\* Department of the Navy \*\* Engineering Data for Provisioning

# CH53K 3D Data Problem in a Nutshell

- CATIA model format is unusable by DLA for procurement
  - DLA lacks appropriate software and training to read/use any CAD files (CATIA, NX, CREO, SOLIDWORKS, AutoCAD, etc.)
  - Technical data package files must be readily useable by potential suppliers/manufacturers
    - Format must be human-readable and intuitive
    - Format cannot require purchase of software to view/use the data (government fairness paradigm - avoid protests)
- Initial EDFP models don't include minimum required data elements for procurement (or provisioning)

# CH53K EDFP Model Content

 Below is a surrogate sample\* similar to initial EDFP model content



## Native file as seen using CAD software

Native file – Sketch Mode – as seen using CAD software



Current EDFP models don't meet DLA technical data requirements

\* Actual CH53K EDFP models are Distribution D – can't be shown to this audience

# How Do We Solve the CH53K Technical Data Problem?

- Implement a 3D PDF solution
  - PMO ensures native CATIA files contain requisite metadata and part attributes to support sustainment
  - PMO ensures native CATIA files are fully annotated
  - PMO converts native CATIA files to 3D PDF format and validates
  - PMO converts native CATIA model to STEP (AP203) file and validates
  - PMO provides technical data to DLA and NAVSUP in a 3D PDF file plus STEP file format



OEM contract must specify appropriate requirements



# Unannotated and Annotated CAD Models

# Comparison of unannotated and annotated models



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## NOTES:

- 1. MIL-W-13855 AND ASME Y14.5-1994 APPLY.
- 2. MATERIAL
- A. FOR WROUGHT MATERIAL STEEL, SAE 4340 PER SAE AMS6415, SAE AMS6484, OR SAE AMS6359
  - B. FOR INVESTMENT CASTING: STEEL CASTING, GRADE SC4340, CLASS 210/180
  - PER ASTM A958/A958M. 3. PROTECTIVE FINISH:FINISH 1.2.2.1 OF MIL-STD171 EXCEPT AS NOTED.
  - THICKNESS: .0002 TO .0005
  - SURFACE FINISH 125 EXCEPT AS NOTED.
    BREAK ALL EDGES .005+.010 EXCEPT AS NOTED.
  - 6. HEAT TREATMENT:
  - A. FOR WROUGHT MATERAIL HEAT AT 1450° F TO 1550° F. OIL QUENCH. TEMPER AT 600° F FOR 1 HOUR. TO ROCKWELL C 48 TO 52 OR EQUIVALENT. HEAT TREATMENT METHOD IS FOR GUIDANCE ONLY, EXCEPT THAT TEMPERING TIME SHALL NOT BE REDUCED BELOW THAT SPECIFIED.
  - B. FOR INVESTMENT CASTING: HEAT AT 1550° TO 1600° F. OIL QUENCH TEMPER AT 650° F FOR 1 HOUR TO ROCKWELL C 48 TO 52
  - OR EQUIVALENT . hEAT TREATMENT METHOD IS FOR GUIDANCE ONLY. EXCEPT THAT TEMPERING TIME SHALL NOT BE REDUCED BELOW THAT SPECIFIED.
  - 7. CASTING SHALL BE INSPECTED PER SAE AMS2175 AND THEREBY SHALL BE DESIGNATED AS CLASS 2, GRADE C
  - 8. ALL DIMENSIONS APPLY AFTER PROTECTIVE FINISH EXCEPT NOTED.
  - 9. QUALITY ASSURANCE PROVISION REQUIREMENTS PER DRAWING NUMBER 12993884 APPLY.

## Unannotated surrogate\* EDFP model

## Annotated surrogate\* EDFP model





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## CH53K PMO doing 3D PDF conversions in-house vice OEM conversions

ly annotated PDF format and

# Comparison of 3D PDF File Conversions

# 3D PDF files created from surrogate\* EDFP models



# 3D PDF file created from non-annotated model



Native model must be annotated to produce useful 3D PDF file

\*Actual CH53K EDFP models are Distribution D – can't be shown to this audience

## 3D PDF file created from annotated model

# Requirements to Implement 3D PDF solution

- Include requisite metadata and part attributes in native CATIA models
- Annotate native CATIA models (prerequisite for producing a useful 3D PDF document for provisioning, cataloging, and sustainment)
- Acquire and maintain 3D PDF conversion software
- Create 3D PDF template
- Convert CATIA model to 3D PDF (PRC\*) format and validate file
- Convert CATIA model to STEP (AP203) file and validate



**OEM contract must specify appropriate requirements** 

# **3D PDF Conversion Software Sources**

- Software embedded in the basic CAD platform
- Add-on software produced by the CAD platform developer (such as CATIA Composer or SOLIDWORKS MBD )
- Third-party software (such as Anark Core, Tetra4D, or Lattice Technology)



# Cost of Implementing A 3D PDF Solution

- DLA R&D Team created a cost estimating tool (Excel spreadsheet) to assist CH53K PMO
  - Includes cost elements covering each of the implementation requirements (see slide 13)
  - Includes labor hour estimates (constants)
  - Tailorable for individual programs/situations
  - Requires knowledge of the number and complexity of models to be converted to 3D PDF

# Notional Cost for Implementing 3D PDF Solution

| Cost Tool Input Data                   |    |       |  |
|--|----|-------|--|
| No. models to annotate and convert to  |    |       |  |
| 3D PDF                                 |    | 10000 |  |
| Average number of annotations per      |    |       |  |
| model                                  |    | 49    |  |
| No. labor hours required for each      |    |       |  |
| annotation                             |    | 0.05  |  |
| Labor rate for modeling/conversion     |    |       |  |
| efforts (\$/Hr)                        | \$ | 115   |  |
| Number of Labor hours to create 3D     |    |       |  |
| PDF template                           |    | 320   |  |
| No. labor hours required to            |    |       |  |
| select/designate a model for           |    |       |  |
| conversion                             |    | 0.08  |  |
| No.of Simple Models/Files that require |    |       |  |
| validation                             |    | 3000  |  |
| No.of Medium Complexity Models/Files   |    |       |  |
| that require validation                |    | 4500  |  |
| No.of Complex Models/Files that        |    |       |  |
| require validation                     |    | 2500  |  |
| Time to validate a simple model/file   |    |       |  |
| using CAD/IQ (Hrs)                     |    | 0.28  |  |
| Time to validate a medium complexity   |    |       |  |
| model/file using CAD/IQ (Hrs)          |    | 0.4   |  |
| Time to validate a complex model/file  |    |       |  |
| using CAD/IQ (Hrs)                     |    | 0.58  |  |

# Implementation Requirement

 Develop Native CAD Files with Minimum Data Requirements for Sustainment
 Annotate dimensions, tolerances, datum and procurement metadata in native CAD models

3. Acquire 3D PDF conversion software

3a.Support 3D PDF conversion software

4.Create 3D PDF template

5.Convert native CAD files to 3D PDF (PR document using 3D PDF template

5.b Validate each 3D PDF document using automated software

6.Produce STEP (AP203) file correspondir to each 3D PDF file

7.Validate each STEP file using automated software

Total Notional Cost to Implement a 3D PD Solution

## Annotating native CAD files is cost driver for implementing 3D PDF solution



|    | Cost        | Annual<br>Maintenance<br>Cost |
|----|-------------|-------------------------------|
|    | \$0         | NA                            |
| ٦, | \$2,817,500 | NA                            |
|    | \$115,000   | NA                            |
|    | NA          | \$29,000                      |
|    | \$36,800    | NA                            |
| C) | \$95,883    | NA                            |
| )  | \$561,375   | \$17,400                      |
| ng | \$95,883    | NA                            |
| b  | \$472,458   | NA                            |
| F  | \$4,194,800 | \$46,400                      |

# Conclusions

- CH53 PMO, NAVSUP, LIS, and DLA agree that 3D PDF + STEP file is best solution for transferring 3D technical data for sustainment and provisioning
- Largest cost component to implement 3D PDF solution for new weapon system is cost of annotating dimensions, tolerances, datums, and procurement metadata in native CAD models - Normally done by the OEM, dependent on contract requirements - Cost is 50% less when performed during original design creation process

  - vs after model creation
  - Annotating during original design creation can reduce 3D PDF implementation cost by 25 – 33%
- CH53K provisioning and sustainment issues are not unique
  - Downstream use of digital data through the life cycle is not typically considered during concept exploration and system design
  - Lack of detail in DoD policy/Mil-STDs re: 3D data and format requirements - Tip of the iceberg (SSBN 826, CVN-78, CVN-80, etc.)

# Take-Aways for Model Designers and PMOs

- OEM contract must specify appropriate data and output format requirements to support provisioning, cataloging, and sustainment
- Design models (native files) must be comprehensive include requisite data to support sustainment (slide 22)
- Native files must be fully annotated
- PMO should review program's technical data deliverables and determine whether they meet provisioning, cataloging, and sustainment requirements
- If Program intends to receive and use 3D technical data (vice 2D) technical data), consider implementing a 3D PDF solution as the delivery format to support provisioning, cataloging, and sustainment processes
- PMO should contact its provisioning activity (e.g., NAVSUP) and DLA (J344), ASAP, to discuss approach for delivering technical data including, format, when PMO will seek provisioning, cataloging, and sustainment support, and estimated number of parts that require support

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## Data Elements and Attributes Required by DLA as part of 3D Technical Data Package (TDP)\* for Procurement

- **Specifications**
- Dimensions
- Tolerances
- Welding requirements
- Materials (ballistics)
- Temper
- Heat treatments
- Finishes
- **Rights in Data**
- License Agreement
- **Distribution Statement**
- Document Type–Parts List, Detailed Drawing, Assembly List, Quality
- Assurance Provision, etc.
- Security code
- Tech data availability code
- Foreign secure
- Nuclear
- Subsafe

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Control code

- Legibility
- Completeness
- Restrictions
- **Document** approval
- Document title
- Document number
- Revision and date
- Revision type
- **Expiration date**
- Document data code
- Call outs
- Sources
- Inspection requirements
- Part number
- NSN
- Export control

\* Concept of Operations for DLA Procurement of Weapon System Parts Using 3D Technical Data, Appendix A, LMI report DL309T1, September 2014

Size of drawing, number of sheets, frames

First Article Test requirements

Higher level contract quality requirements

Commercial and government entity (CAGE) code

