



# Developing an Enterprise-wide Knowledge Management System

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Internet Librarian 2004

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### Context

#### **Organizational Structure:**

- NIST Research Library
- Electronic Information & Publications Group
- Museum and History Program

#### Strategic Direction (aligned with NIST):

Develop mechanisms to improve and enhance the access and exchange of NIST data & information, and improve knowledge dissemination to support research, innovation, and discovery.



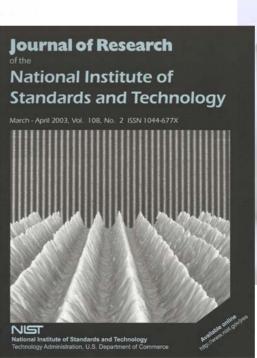




# **Project Vision**

To capture, organize, and make available NIST's knowledge assets in the form of documents and digital objects.











# Objectives & Guiding Principles



- To develop & implement an easy-to-use system to support the editorial review process and NIST's publishing activities
- To make it easy to locate & retrieve information about NIST's knowledge output
- To make use of systems & applications already in place







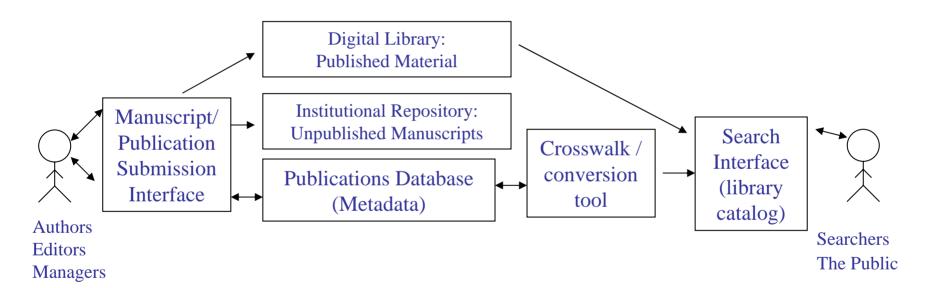
# **Translating Vision into Action**

- Defined skill sets needed; emphasized professional growth
- Gathered customer requirements
- Examined the applications in use within some of the labs
- Segmented project into phases & components
- Wrote business requirements





### **NIKE Model Overview**









# **Submission System**

- Role-based authorization by authentication
- User entry and update of metadata
- Authority control for author names and serial names
- Manuscript uploaded to file server
- Manuscript tracking
- Search and retrieval
- Generation of bibliographic and statistical reports
- Crosswalk of metadata from database to online catalog
- Published document to digital library

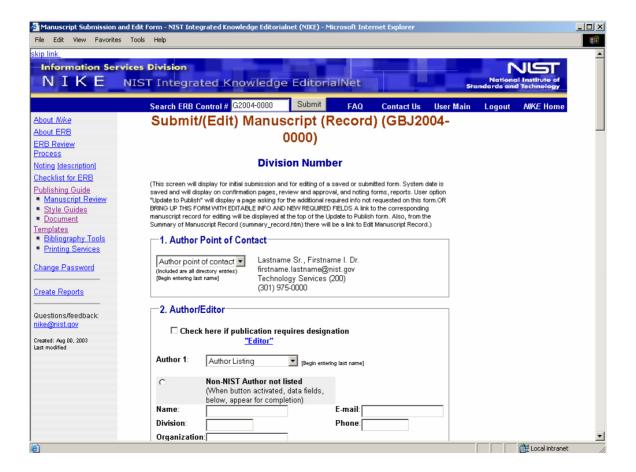




# Submission System (con't)



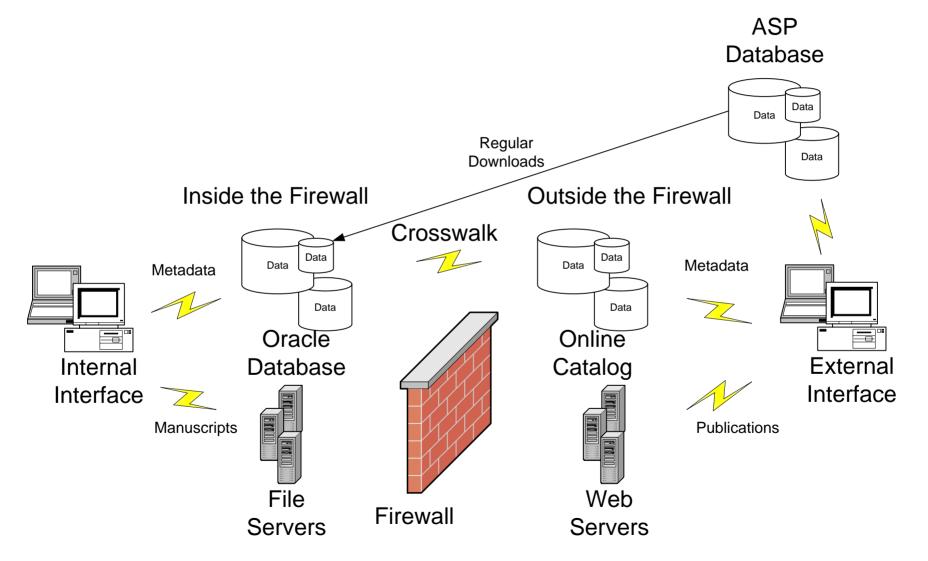
 Building internally versus purchasing an Application Services Provider (ASP)







#### **Database**

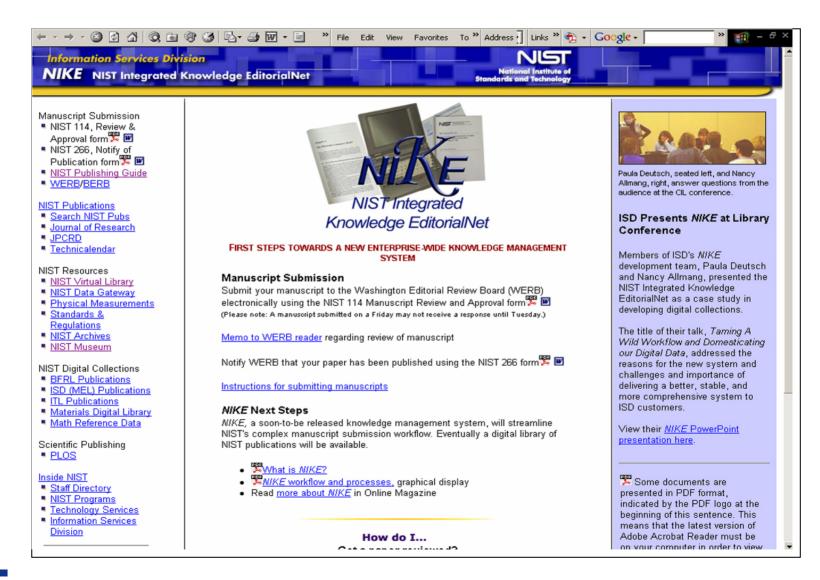






### **User Interface**







## Crosswalk



#### **Map Example**

| 245 TITLE STATEMENT (PUBLISHED TITLE)   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| 24500\$aTitle of document : \$bsubtitle of document /\$c[J. R. Smith, T. R. Roosevelt. Edited by: K. P. Smith]. |  |  | Must end in a period.  |  |  |  |  |
| Indicators/<br>Subfields  | Source   | Note   | Punctuation notes  |  |  |  |  |
| IND1  | constant:0   |  |  |  |  |  |  |
| IND2  | [count of the number of non-filing characters]                                     | See document Marc 21_Initial Articles.doc or http://www.loc.gov/marc/bibliographic/bdappe.html. Open source software available for this if language is known. Alternative is to only script for English language articles), and flag any other languages to go to cataloger. |  |  |  |  |  |
| \$a   | db: Title  |  | If followed by subfield b, must end in space and colon; If followed by subfield c, must end in space / |  |  |  |  |
| <b>\$</b> b   | db: subtitle (portion following ":")   |  | If followed by \$c, must end in space /  |  |  |  |  |
| \$c   | db: authors names: first last, first last. Editor name(s): first last, first last. | If first name is initials, format as initial-period-<br>space-initial-period space-lastname  | Begin with "[". End in "]." Precede editors with "Edited by:"  |  |  |  |  |





## Crosswalk (con't)



#### Sample Record

| Demonstra   | tion of a                      | a Low-Noise Near-Infrared Photon Counter wi   |  |  |  |  |  |
|---|--------------------------------|---|--|--|--|--|--|
| Fixed   | Fields                         |   |  |  |  |  |  |
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| Also held                    | by <mark>NIST</mark>   |
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| Personal au                  | hor Pappas, D. P. (NIST. Electronics and Electrical Engineering Laboratory. Electromagnetic Technology Division).  |
| Corporate aut                | hor National Institute of Standards and Technology. Electronics and Electrical Engineering Laboratory.  Electromagnetic Technology Division, sponsoring organization   |
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**MARC OPAC** 





# Digital Library and Institutional Repository



- Digital Library Contents:
  - NIST Series Publications
  - Journal articles
  - Conference papers
  - Photographs
  - Artifacts
- Institutional Repository Contents:
  - NIST Archival Materials
  - Unpublished manuscripts





# **Search Component**



Online catalog - Sirsi

| Information Services Orieston   | <i>NIST Research Librar</i><br>Your Electronic Library ( | on the Web PIN:  |              |  |
|---|--|------------------|--------------|--|
| Search/Home<br>Go Back Help Ex  | I Need Material  | Knowledge Portal | Library Info |  |
| Search For  words or phrase  Or, Switch to Power Search                                       | € Keyword C Bro  | Search           |              |  |
| Your Electronic Library on the Web<br>Copyright © 2000 - 2001, Sirsi Corporati<br>Search/Home | on<br>I Need Material                                    | Knowledge Portal | Library Info |  |





# **Dealing with Change**



**Usability Testing** 

Knowledge EditorialNet

FIRST STEPS TOWARDS A NEW ENTERPRISE-WIDE KNOWLEDGE MANAGEMENT

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NIKE, a soon-to-be released knowledge management system, will streamline

• WIKE workflow and processes, graphical display

Read more about NIKE in Online Magazine

NIST's complex manuscript submission workflow. Eventually a digital library of

How do I...

(Please note: A manuscript submitted on a Friday may not receive a response until Tuesday.)

Memo to WERB reader regarding review of manuscript

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Instructions for submitting manuscripts

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NIKE Next Steps

- Marketing
- **Training**

NIKE NIST Integrated Knowledge EditorialNet

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Approval form 💯 🖃

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For more information, please contact Jo Ann Remshard x8054 or e-mail joann.remshard@nist.gov.











#### **Professional Growth:**

- Talents emerged e.g., leadership, project management, analysis
- Staff is writing, publishing, and presenting

#### **Measures:**

- Use
- Customer satisfaction
- Effectiveness/value





# INFORMATION SERVICES DIVISION

## **Next Steps**

- Migration of legacy data to new database.
- Continue exploring options for building digital library.
- Continue to acquire needed skill sets through training and recruitment.
- Expand digital library to include museum objects.
- Assessment







 Knowledge speaks, but wisdom listens. --Jimi Hendrix

